



THE UNIVERSITY
of NORTH CAROLINA
at CHAPEL HILL

Report of the Tuition & Fee Task Force
Bernadette Gray-Little

Board of Trustees
Audit and Finance Committee
November 14, 2007

The Process

- The Tuition and Fee Task Force met three times
- Fee Committee reported
- Priorities were established
- Recommendations for increases submitted and deliberated by the Task Force membership
- Final Report submitted to the Chancellor



Proposed Fees for AY 08-09

- Proposed fee increases that all undergraduate and graduate students would pay are highlighted on the following two slides.
- Proposed fee increases only certain students would pay are noted in your handout (e.g. - application fees and student activity fees for Law School students.)
- Audit and Finance Committee approval is requested for all proposed fee increases except the miscellaneous category. (By BOG policy, miscellaneous fees are set by the Chancellor.)
- The A.P.P.L.E.S. and Safety and Security fees were initiated by student referendum. The proposed increases in these two fees are requested, contingent upon vote of the student body which will occur in December.



Proposed Fees All Students Pay – Summary List

Undergraduate:	FY 08-09	\$ Increase	% Increase
General Fees	\$ 1,342.49	\$ 51.69	4.0%
Debt Service Fees	180.50	-	0.0%
Application Fees	-	-	0.0%
Special Fees	51.00	-	0.0%
Miscellaneous Fees	117.75	5.50	4.9%
Total - Undergraduate Fees	\$ 1,691.74	\$ 57.19	3.5%
Graduate:	FY 08-09	\$ Increase	% Increase
General Fees	\$ 1,330.69	\$ 51.39	4.0%
Debt Service Fees	180.50	-	0.0%
Application Fees	-	-	0.0%
Special Fees	51.00	-	0.0%
Miscellaneous Fees	117.75	5.50	4.9%
Total - Graduate Fees	\$ 1,679.94	\$ 56.89	3.5%

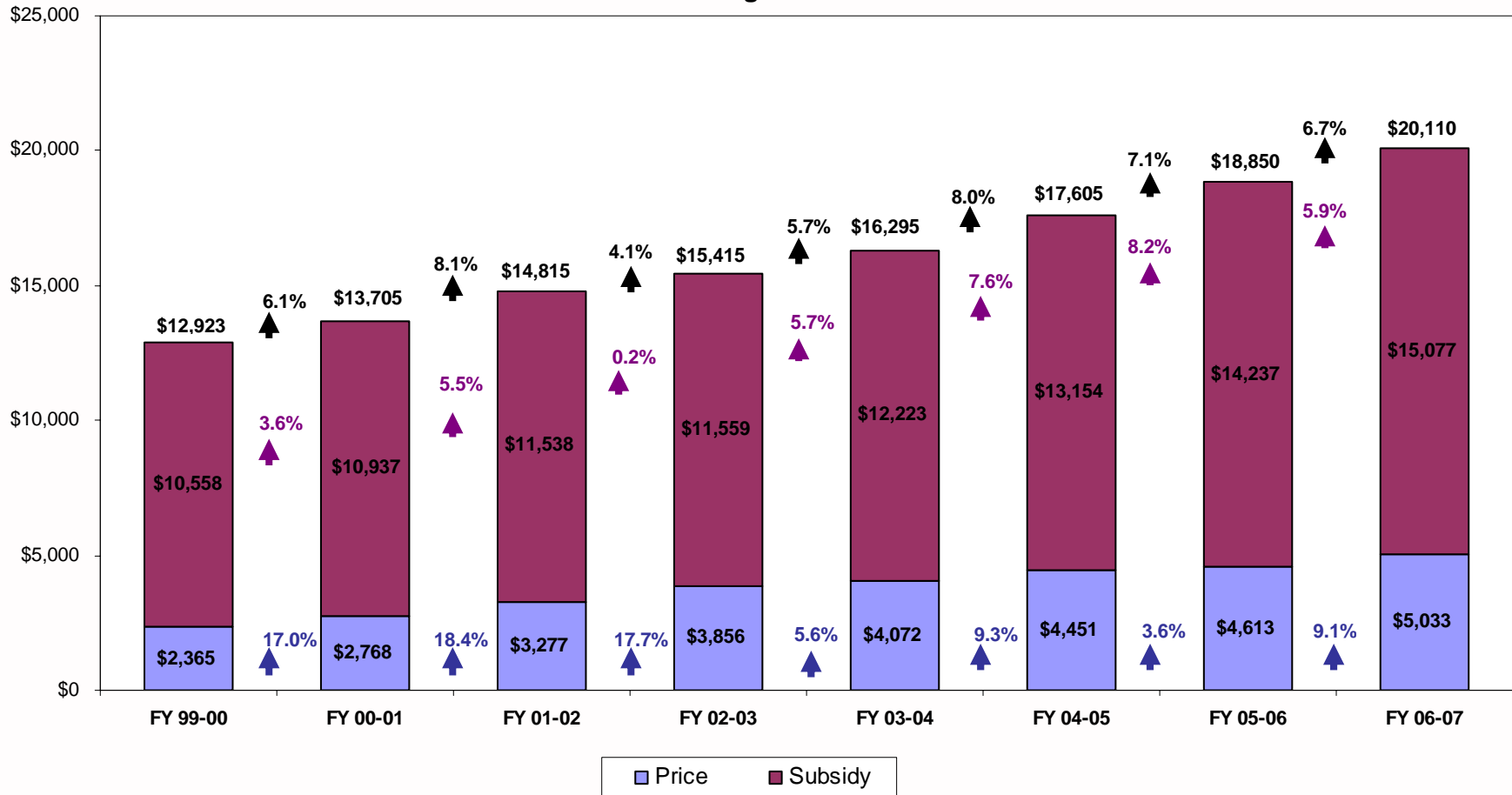


Needs and Priorities for 2008-2009

- Student Aid – 35%
- Advising program support - \$600,000
- Remainder to address faculty positions and faculty salaries

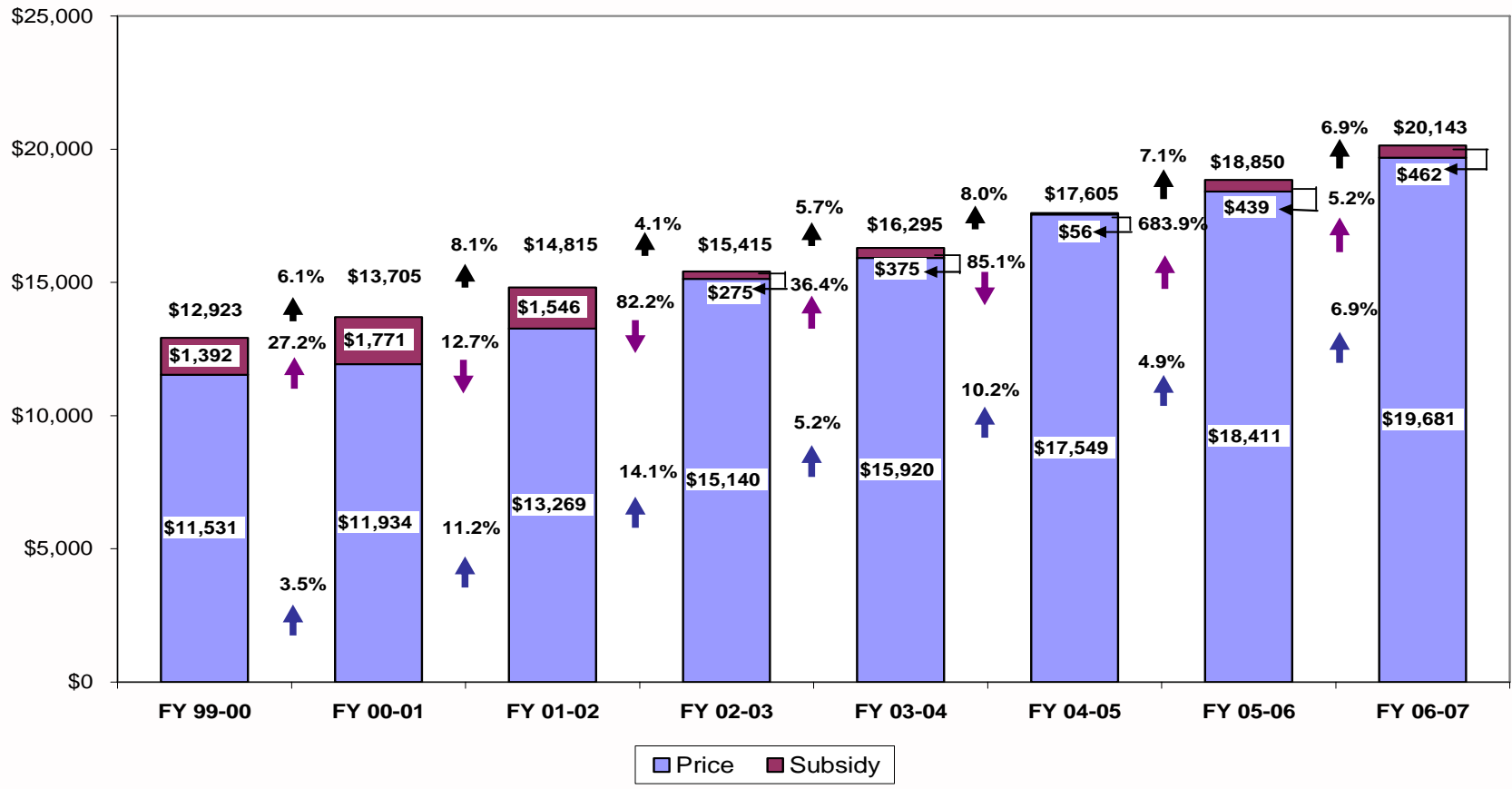


Cost of College for Resident Undergraduate Students



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Cost of College for Non-Resident Undergraduate Students



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Campus-based Tuition History

Increases				
	Undergraduate		Graduate	
Year	Resident	Nonresident	Resident	Nonresident
2003-2004	-	-	-	-
2004-2005	\$ 250	\$ 1,500	\$ 250	\$ 1,500
2005-2006	\$ -	\$ 700	\$ 200	\$ 950
2006-2007	\$ 250	\$ 1,100	\$ 500	\$ 500
2007-2008	\$ 250	\$ 1,250	\$ 500	\$ 500
Rates				
	Undergraduate		Graduate	
Year	Resident	Nonresident	Resident	Nonresident
2003-2004	\$ 2,955	\$ 14,803	\$ 3,163	\$ 15,161
2004-2005	\$ 3,205	\$ 16,303	\$ 3,413	\$ 16,661
2005-2006	\$ 3,205	\$ 17,003	\$ 3,613	\$ 17,611
2006-2007	\$ 3,455	\$ 18,103	\$ 4,113	\$ 18,111
2007-2008	\$ 3,705	\$ 19,353	\$ 4,613	\$ 18,611



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2007-08 Tuition and Fee Rates for Public Peer Institutions

Resident Students			
Undergraduate		Graduate	
Institution		Institution	
Univ of Pittsburgh	\$ 12,876	Univ of Michigan-Ann Arbor	\$ 15,747
Univ of Illinois-Urbana	\$ 11,130	Univ of Pittsburgh	\$ 15,530
Univ of Michigan-Ann Arbor	\$ 11,111	Univ of Virginia	\$ 11,240
Univ of Virginia	\$ 8,690	Univ of Illinois-Urbana	\$ 11,216
Univ of California-Berkeley	\$ 8,385	Univ of Wisconsin-Madison	\$ 9,642
Univ of California-Los Angeles	\$ 7,713	Univ of California-Berkeley	\$ 9,579
Univ of Texas-Austin	\$ 7,670	Univ of Washington	\$ 9,417
Univ of Wisconsin-Madison	\$ 7,188	Univ of California-Los Angeles	\$ 8,968
Univ of Washington	\$ 6,385	Univ of Florida	\$ 7,478
Univ of Florida	\$ 3,257	Univ of Texas-Austin	\$ 5,949
Average without UNC	\$ 8,441	Average without UNC	\$ 10,477
UNC-Chapel Hill	\$ 5,340	UNC-Chapel Hill	\$ 6,236



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2007-2008 Tuition and Fee Rates for Public Peer Institutions (continued)

Non-Resident Students			
Undergraduate		Graduate	
Institution		Institution	
Univ of Michigan-Ann Arbor	\$ 32,400	Univ of Michigan-Ann Arbor	\$ 31,657
Univ of California-Berkeley	\$ 28,005	Univ of Pittsburgh	\$ 27,570
Univ of Virginia	\$ 27,940	Univ of Wisconsin-Madison	\$ 24,912
Univ of California-Los Angeles	\$ 27,333	Univ of California-Berkeley	\$ 24,567
Univ of Illinois-Urbana	\$ 25,216	Univ of Illinois-Urbana	\$ 24,056
Univ of Texas-Austin	\$ 24,544	Univ of California-Los Angeles	\$ 23,956
Univ of Pittsburgh	\$ 22,386	Univ of Florida	\$ 22,603
Univ of Washington	\$ 22,131	Univ of Washington	\$ 21,464
Univ of Wisconsin-Madison	\$ 21,438	Univ of Virginia	\$ 21,240
Univ of Florida	\$ 17,841	Univ of Texas-Austin	\$ 12,607
Average without UNC	\$ 24,923	Average without UNC	\$ 23,463
UNC-Chapel Hill	\$ 20,988	UNC-Chapel Hill	\$ 20,234



Distance from Target Rates – 2007-2008 Tuition and Fees

Student Groups	UNC - Chapel Hill	Public Peers Average	Private Peers Average
Graduate Resident	\$ 6,236	\$ 10,477	\$ 34,394
<i>Increase Needed to Reach...Publics</i>			
25 th Percentile	\$ 1,987		
50 th Percentile	\$ 3,374		
Undergraduate Nonresident	\$ 20,988	\$ 24,923	\$ 35,053
<i>Increase Needed to Reach...Publics</i>			
50 th Percentile	\$ 3,892		
75 th Percentile	\$ 6,649		
Graduate Nonresident	\$ 20,234	\$ 23,463	\$ 34,394
<i>Increase Needed to Reach...Publics</i>			
50 th Percentile	\$ 3,772		
75 th Percentile	\$ 4,505		



Task Force Recommendations for Tuition Increase Ranges

	<u>Rate</u>	<u>Revenue</u>
Nonresident Undergraduate	\$ 1,000 - \$ 1,500	\$2.9M - \$ 4.4M
Resident Graduate	\$ 800 - \$ 1,500	\$5.7M - \$10.6M
Nonresident Graduate	\$ 800 - \$ 1,500	\$1.8M - \$ 3.3M



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An Alternative –

A Stratified Increase Plan

	<u>Rate</u>	<u>Revenue</u>
Incoming Nonresident Undergraduate	\$ 1,500	\$1.4M
Continuing Nonresident Undergraduate	\$ 750	\$1.5M
Resident Graduate	\$ 500	\$3.5M
Nonresident Graduate	\$ 500	\$1.1M



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Restatement of Needs

- Student Aid 35% of revenue
- Student Advising \$600,000
 - 10 positions
- Class Size Reduction \$5.3M
- 80th Percentile \$8.4 – \$9.8M
 - Faculty Salary Initiative



School-based Tuition Increases

- All students will pay campus based tuition increases going forward.
- For future years the current assessment will be revisited with each school to determine the best way to take care of the historical shortfall with the goal of eliminating the assessment on historical receipt levels.

PREVIOUSLY APPROVED RATE INCREASES

Professional School	2007-2008 Tuition	2008-2009	2009-2010	2010-2011
Medicine (MD)	Resident	\$ 10,292	\$ 515	
	Non Resident	\$ 33,958	\$ 515	
Public Health (MHA & MSPH)	Resident	\$ 5,479	\$ 500	
	Non Resident	\$ 18,720	\$ 500	



School-based Tuition Increases

NEW RATE INCREASE PROPOSALS FOR 2008-2009 to 2010-2011

Professional School		2007-2008 Tuition	2008-2009	2009-2010	2010-2011
Allied Health - Medicine (MS-RCP)					
	Resident	\$ 4,613	\$ 2,500		
	Non Resident	\$ 18,611	\$ 1,550		
Dentistry					
DDS	Resident	\$ 14,135	\$ 1,000	\$ 1,000	\$ 1,000
DDS	Non Resident	\$ 28,117	\$ -	\$ -	\$ -
Kenan Flagler Business School					
MAC	Resident	\$ 14,583	\$ 1,150		
	Non Resident	\$ 29,166	\$ 2,300		
MBA	Resident	\$ 18,375	\$ 1,150		
	Non Resident	\$ 36,749	\$ 2,300		
Law (Fall 2008 Incoming Students Only)					
	Resident	\$ 10,202	\$ 1,500	\$ 500	
	Non Resident	\$ 22,520	\$ 1,500	\$ 1,000	\$ 500
Public Health (MPH)			MPH only	MHA, MSPH only	
	Resident	\$ 5,479	\$ 500	\$ 500	
	Non Resident	\$ 18,720	\$ 500	\$ 500	



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