Memorandum

To: Business Managers
   University Accounting Personnel

From: Troy Howell, Finance Training Coordinator

Date: February 19, 2015

Re: Continuing Professional Education Workshop: Ethics 101

The Finance Division of the University of North Carolina at Chapel Hill will host a continuing professional education (CPE) workshop entitled Ethics 101 at 2:00 p.m. on April 23, 2015, at Toy Lounge in the Dey Hall building. This event is open to the UNC-Chapel Hill community. You are encouraged to register early. Please see the agenda below.

This course meets the NC State Board requirements for North Carolina CPAs to obtain two (2) CPE credits.

The presenter will be Bryan Starnes, CPA/ABV. He is the Chief Accounting Officer at Meridian Senior Living. Bryan has spoken on numerous occasions at the Government Finance Officer’s conferences, for the State Auditor’s Office, several governmental units, and is a guest lecturer at the Institute of Government at UNC-Chapel Hill.

Please see Mr. Starnes’ bio below.

The fee for the class is $40. Unfortunately, we are unable to refund registration fees regardless of time of cancellation.

To register and make arrangements for payment, please go to the UNC-CH Event Registration site at https://apps.research.unc.edu/events/index.cfm. Browse by Sponsor name “Finance Training”, and then click on the CPE class. Registration will close on April 16, 2015, or as soon as the course is full. Your registration will be confirmed by e-mail. ***As a workaround, if you need to pay by chartfield string instead of check, enter 123456 in the UNC Account field, because the Event Registration website is currently not configured for registrants to enter a chartfield string. If you enter 123456, we will follow up with you via email to get a chartfield string.***

To find directions or parking information, please go to the Dey Hall website at http://www.unc.edu/toylounge/map.php. Public parking options at UNC-CH can be found at http://www.dps.unc.edu/Parking/visitor/visitorlotlocations/visitorlotlocations.cfm. Allow time for a ten to fifteen minute walk. If you have any questions, please contact Troy Howell at (919) 843-3069 or e-mail financetrainer@unc.edu.

We look forward to your participation.
Ethics - 101

April 23rd, 2015
at
Dev Hall
Toy Lounge (4th Floor)

This workshop is open to the faculty and staff of UNC Chapel Hill community.
Two (2) credits of CPE will be offered to NC CPAs.

Agenda

Registration Sign In: 1:45 p.m. - 2:00 p.m.

Discussion of Ethics applicable to CPAs in N.C. 2:00 p.m. - 4:00 p.m.

This course satisfies the ethics CPE requirement as stated in 21 NCAC 08G .0410, Professional Ethics and Conduct CPE. Ethics 101 is offered by Bryan Starnes, a Lecturer for UNC-Charlotte, who is a NASBA approved sponsor.
Bryan Starnes, CPA, ABV, works for Meridian Senior Living as the Chief Financial Officer. He left Martin Starnes & Associates, CPAs, in December 2011, where he had been a partner for 20 years.

Since his graduation from UNC-Charlotte in 1987, Bryan has worked in public accounting. He was awarded Accredited Business Valuator (ABV) in 1998.

Bryan has spoken on numerous occasions at the Government Finance Officer’s conferences, for the State Auditor’s Office, several governmental units and is a guest lecturer at the Institute of Government, UNC-Chapel Hill, Elon College, and University of North Carolina – Charlotte.

He has three children and two grandchildren and lives with his wife of 29 years in Granite Falls, NC.