

JOHN CALVIN SCOTT

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APPOINTMENTS

The University of North Carolina, Chapel Hill, N.C., 2008 to present. Assistant Professor of Public Policy.

The University of North Carolina Institute on Aging, Chapel Hill, N.C., 2008 to present. Research Scientist.

EDUCATION

Cornell University, Ithaca, New York, Ph.D. in Sociology, 2008.

Committee: Victor Nee (Chair), Douglas Heckathorn, Richard Swedberg, Sidney Tarrow.

Dissertation Title: "Cooperation and Collusion: The Social Ambivalence of Lobbying in America."

Abstract: My dissertation examines a community of policy actors who are governed by trust-based norms specific to their community. Using a unique longitudinal social network of lobbying organizations in Washington, D.C., as well as qualitative interviews with political insiders and social movement activists, I focus on a specific public policy domain. I trace the development of social networks of organizations, the content of such networks, and their effects on political interactions over time. These effects are underwritten by social norms of cooperation, reciprocity, and confidentiality among embedded lobbyists, which norms enable information-thick exchange and joint activity. I also focus on how the social norms among lobbyists exclude outside activists, who in response characterize lobbyists' social norms and relationships as collusive.

The University of Maryland. College Park, Maryland, Masters of Arts in Sociology, 2003.

The Dickinson School of Law, The Pennsylvania State University, Carlisle, Pennsylvania, Juris Doctor, 1989.

Swarthmore College, Swarthmore, Pennsylvania, Bachelor of Arts in Economics, 1985.

PUBLICATIONS, WORKING PAPERS, AND REVIEWS

- Scott, John C. and Jeff Summerlin-Long. 2009. "All Politics Is (Not) Local: The Structure of Lobbying in North Carolina." A working paper presented at the Harvard Political Networks Conference, Cambridge, MA, June 12, 2009 and available at http://opensiuc.lib.siu.edu/pn_wp/25/.
- Chen, Yung-Ping and John C. Scott. 2008. "Phased Retirement." *Encyclopedia of Work and Family*. Chestnut Hill, MA: Sloan Work and Family Network.
- Scott, John C. 2007. "Private Pensions, the Tax Code, and the Erosion of Retirement Income Security." Working Paper, Department of Sociology, Cornell University. Available on the Social Science Research Network at <http://papers.ssrn.com/abstract=998586>
- Morgan, Stephen L. and John C. Scott. 2007. "Wealth Inequality and the Prospects for Increasing Intergenerational Transfers." *Social Science Research*, 36(3): 1105-1134.

PUBLICATIONS, WORKING PAPERS, AND REVIEWS (continued)

- Scott, John C. 2007. Review of *The Politics of Attention. How the Government Prioritizes Problems*, by Frank R. Baumgartner and Bryan D. Jones. *Social Forces*, 85(2): 1042-3.
- Scott, John C. and Yung-Ping Chen. 2006. "Phased Retirement: Who Opts for It and Towards What End?" AARP Research Report 2006-01. Washington, D.C.: AARP.
- Scott, John C. and Yung-Ping Chen. 2003. "Gradual Retirement: An Additional Option in Work and Retirement." *North American Actuarial Journal*, 7(3): 62-74.
- Scott, John C. 1998. "12b-1 Fees: Recent Department of Labor Pronouncements." *The Journal of Pension Planning & Compliance*, vol. 23(4): 42-58.
- Scott, John C. 1993. "The New Rollover and Distribution Rules", *The Journal of Pension Planning & Compliance*, 19(2).

FELLOWSHIPS, GRANTS AND AWARDS

- Fellowship, Harvard Political Networks Conference, June 11-13, 2009, Cambridge, Mass.
- University Research Council Grant, University of North Carolina at Chapel Hill, January 2009, "All Politics Is (not) Local." (\$4,730)
- Research Stimulus Grant, University of North Carolina Institute on Aging, 2008 (\$8,988).
- Travel Grant to the Annual Meeting, American Political Science Association, Chicago, 2007.
- Selected for funded participation, Graduate Student Workshop and the conference, *The Thunder of History: Taxation in a Comparative and Historical Perspective*, May 3-5, 2007, Northwestern University, Evanston, Illinois.
- National Science Foundation Doctoral Dissertation Improvement Grant, Award No. 0602388, 2006 (\$7,448).
- Seed Grant, The Center for the Study of the Economy and Society, Cornell University, 2005 (\$2,000).
- Scholarship, RAND Summer Institute (Workshop on Aging, Mini-Medical School for Social Scientists), RAND Corporation, Santa Monica, California, 2005.
- Recipient of Annual Conference Grant, Graduate School, Cornell University, 2004-2007.
- Sage Fellowship, College of Arts and Sciences, Cornell University, 2003-2004, 2006, 2007.
- Consultant, research grant on phased retirement, AARP, 2002 (\$80,000) (Yung-Ping Chen, P-I).
- Irving R. Kaufman Securities Law Appellate Moot Court Team, The Dickinson School of Law of the Pennsylvania State University, 1988.

PRESENTATIONS (partial list)

- "Retirement Spending and Changing Needs During the Retirement Period." Yung-Ping Chen, John C. Scott, and Jie Chen. The Society of Actuaries Annual Meeting, Washington, DC (October 16, 2007).
- "The Social Embeddedness of Lobbying." 2007 Annual Meeting of the American Political Science Association, Chicago, IL (August 31, 2007).
- "Private Pensions, the Tax Code, and the Erosion of Retirement Income Security." Graduate Student Workshop of the conference, *The Thunder of History: Taxation in a Comparative and Historical Perspective*, Evanston, IL (May 3, 2007).
- "Virtual Strong Ties: Internet-Based Political Linkages Over Time." Annual Meeting of the Midwest Political Science Association, Chicago, IL (April 12, 2007) and the Collective Behavior and Social Movement Workshop, Hofstra University, Hempstead, NY (August 9, 2007).
- "Baltimore Bricolage: Networks, Entrepreneurs, Social Movements, and Institutional Actors." Section on Collective Behavior and Social Movements, American Sociological Association Annual Meeting, Montreal, Quebec (August 2006).
- "Social Networks of Lobbyists." Section on Political Sociology Roundtable, American Sociology Association Annual Meeting, Philadelphia, Pennsylvania (August 2005).
- "IRS Proposed Regulations on Phased Retirement." Annual meeting of the Society of Government Economists, Washington, D.C (2004).
- "Is Phased Retirement A State Of Mind?" Population Association of America Annual Meeting, Boston, Massachusetts (2004).
- Poster, "Work and Retirement, Retirement and Work: How Can You Tell?" Population Association of America Annual Meeting, Minneapolis, Minnesota (2003).
- "The Role of the Workplace: Lessons From Abroad." Association of British Insurers Saver Summit, London, United Kingdom (October 30, 2002).
- "Developments in the United States." International Pension Conference, The Chilean Pension Funds Administration Association, Santiago, Chile (2001).

RESEARCH EXPERIENCE

- Cornell University, Research Assistant to Associate Professor Sarah A. Soule, Spring and Summer 2007: Environmental Lobbying and Social Movements.
- Cornell University, Graduate Assistant, Office of the President and Provost, 2006-2007. Research Support and Speechwriting for the President and Provost.
- Cornell University, Research Assistant to Associate Professor Stephen L. Morgan, Summer 2004 and Spring 2005: Wealth Inequality.

TEACHING INTERESTS AND EXPERIENCE

- University of North Carolina at Chapel Hill
Public Policy 220: "Politics and Public Policy"
Public Policy 716: "Politics, Institutions, and Public Policy"
- Cornell University, Teaching Assistant, "Introduction to Sociology," Professor Paul McGlaughlin, Fall 2006.
- Cornell University, Teaching Assistant, "Introduction to Classical Sociological Theory," Professor Richard Swedberg, Fall 2004, Fall 2005. Average student evaluation: 4.21 (on a 5-point scale, with 5 being 'excellent').
- Cincinnati State University, Co-Lecturer, "Introduction to Microeconomics," Spring 1998.

WORK EXPERIENCE

- **American Benefits Council**, Washington, D.C., 1999 to 2003 – Director, Retirement Policy of a national trade association that represents plan sponsors and service providers of retirement, health and other employee benefits. Relevant experience and skills include representing the Council before the Congress and the executive branch, developing technical and policy positions on substantive issues, providing policy updates to Council members and representing the Council before the media and public.
- **UAM Retirement Plan Services, Inc.**, New York, New York, 1998 to 1999 – Vice President and General Counsel to a retirement plan services subsidiary of a \$200 billion asset management firm. Relevant experience and skills include oversight of compliance activities; advising brokers, recordkeepers and relationship managers; and serving as counsel and secretary to the corporation.
- **Fifth Third Bank**, Cincinnati, Ohio, 1996 to 1998 - Attorney and Product Manager in the trust division of a financial institution with assets then in excess of \$21 billion. Relevant experience and skills include implementing new products, conducting education programs, and advising on legal issues.
- **Mockenhaupt, Mockenhaupt, Cowden & Parks, Inc.**, Pittsburgh, Pennsylvania, 1992 to 1996 - Senior Consultant in national employee benefits consulting firm. Relevant experience and skills include the marketing of firm services; providing technical advice on employee benefits issues; and drafting, reviewing and submitting contracts, legal memoranda, and compliance documentation.
- **Houston Harbaugh, P.C.**, Pittsburgh, Pennsylvania, 1989 to 1992 - Associate Attorney in a private law firm of 27 attorneys. Relevant experience included representing clients in legal proceedings and assisting at trial; drafting pleadings, briefs, contracts, employee benefit plan documents, corporate documents, and other legal documents and memoranda; establishing corporate entities; and conducting legal research.

PROFESSIONAL ASSOCIATIONS AND SERVICE

- American Sociological Association, American Political Science Association, Association of Public Policy Analysis and Management, Gerontological Society of America, and Law and Society Association
- Reviewer, *American Politics Research*, *Rationality & Society*, *Social Forces*, *Social Networks*