

MICHAL GRINSTEIN-WEISS

Associate Professor

Founding Director, Assets-Building Research Group

School of Social Work | University of North Carolina at Chapel Hill

325 Pittsboro St. CB3550, Chapel Hill, NC 27599 | 919.962.6446 | michalgw@email.unc.edu

EDUCATION

- Aug. 2004 **Ph.D. in Social Work**
Washington University, George Warren Brown School of Social Work
St. Louis, Missouri. Advisor Dr. Michael Sherraden
- Aug. 2005 **M.A. in Economics**
University of Missouri, St. Louis Graduate School, Department of Economics
St. Louis, Missouri. Phi Kappa Phi
- Jun. 1999 **M.A. in Social Work**
University of Haifa, School of Social Work, Haifa, Israel
- Jun. 1996 **B.A. in Social Work**
University of Haifa, School of Social Work, Haifa, Israel

PROFESSIONAL EXPERIENCE

- 2010- Present **Associate Professor**
University of North Carolina at Chapel Hill, School of Social Work
Chapel Hill, North Carolina
- 2008- Present **Founding Director, Asset-Building Research Group**
University of North Carolina at Chapel Hill, School of Social Work
Chapel Hill, North Carolina
- 2005- 2010 **Assistant Professor**
University of North Carolina at Chapel Hill, School of Social Work
Chapel Hill, North Carolina
- 2004 -2005 **Post-Doctoral Fellow**
Washington University, Center for Social Development
St. Louis, Missouri

HONORS, AWARDS & FELLOWSHIPS

- 2011 Research Associate, Federal Reserve Bank of Cleveland
- 2011 Deborah K. Padgett Early Career Achievement Award, The Society for Social Work and Research
- 2011 Steven H. Sandell grant jointly awarded by the Boston College Center for Retirement Research and the Social Security Administration
- 2009 Awarded Small Grants Competition, National Center for Marriage Research
- 2009 Awarded Small Grants Competition, National Poverty Center
- 2008 Smith Richardson Foundation Domestic Public Policy Research Fellowship
- 2007 Faculty Fellow, University of North Carolina at Chapel Hill, Center for Community Capital
- 2007 Research selected as one of 11 research projects for MacArthur Foundation's \$35 million initiative on cost-effectiveness of evidence-based policymaking "The Power of Measuring Social Benefits"
- 2006 Selected as participant in the National Institutes of Health (NIH) Summer Institute on the Design and Development of Quantitative Research on Social Work Intervention in Health
- 2005 Faculty Fellow, University of North Carolina at Chapel Hill, Center for Urban & Regional Studies
- 2005 Faculty Fellow, Washington University, Center for Social Development
- 2003 Selected as a Fahs-Beck Scholar
- 2003 Recognized as Washington University Graduate Student Leader, George Warren Brown School of Social Work
- 2003 Invited to attend the National Conference on Graduate Student Leadership, Washington University, St. Louis, MO
- 2003 Travel Award and Invited Participant, 2003 National Poverty Center Summer Workshop: Analyzing Poverty and Welfare Trends Using Census 2000, University of Michigan-Ann Arbor
- 2001 Member Phi Kappa Phi, University of Missouri-St. Louis (master's in economics)

2001 M.A. Graduate Fellowship, University of Missouri-St. Louis

2000 Ford Foundation Research Fellow

1999 William H. Beveridge Scholarship, Washington University, George Warren Brown School of Social Work

1999 Doctoral Studies Scholarship, University of Haifa

1999 M.A. Exceptional Extra Excellency Graduate (top 1% of graduates across all disciplines), University of Haifa

1999 Early Empirical Thesis Submission Award, University of Haifa, School of Social Work

1998 Advanced Studies Dean's Award, University of Haifa

1998 M.A. Outstanding Student Award, University of Haifa

1998 Conference Scholarship, University of Haifa

1998 Empirical Research Thesis Award, University of Haifa

1998 Advanced Studies Dean's Award, University of Haifa

1998 Outstanding M.A. Student, University of Haifa, School of Social Work

1998 Elected to speak at the 1998 School of Social Work Outstanding Student Award Ceremony on behalf of the Outstanding Empirical Thesis and Outstanding M.A. Student Award winner, University of Haifa

1998 Elected by winners of the 1998-Advanced Studies Dean's Award Ceremony to speak on behalf of the 1998 awardees, University of Haifa

1997 Master's Degree Achievement Award, University of Haifa

1996 Distinguished Students Special Award, University of Haifa

1996 B.A. Research Assistant Excellency Award, University of Haifa

1996 B.A. Excellency Award, University of Haifa

1996 Expedited acceptance to master's degree program (selected for one of two positions for accelerated admission to the master's program), University of Haifa

1996 B.A. Excellency Graduate, University of Haifa

EXTRAMURAL RESEARCH GRANTS

- 2011- 2012 **Principal Investigator – *Return to Savings: Building Savings with Tax Refunds***
Intuit Inc. (\$500,000)
Co-Principal Investigator: Dan Ariely, James B. Duke Professor of Behavioral Economics, Duke University
- 2011- 2012 **Principal Investigator – *Return to Savings: Building Savings with Tax Refunds***
Annie E. Casey Foundation (\$45,000)
Co-Principal Investigator: Dan Ariely
- 2011-2013 **Principal Investigator – *Facilitating Savings for Low-Income Workers***
Ford Foundation (\$350,000)
Co-Principal Investigator: Janneke Ratcliffe, Executive Director, Center for Community Capital, University of North Carolina.
- 2011-2012 **Principal Investigator – *Israeli Youth Development Account Policy Proposal***
Israeli Ministry of Social Affairs and Services (25,000 NIS)
- 2011- 2012 **Principal Investigator – *The Long-Term Effects of Individual Development Accounts on Wealth and Retirement Savings: Evidence from a Longitudinal Randomized Experiment***
Steven H. Sandell grant jointly awarded by the Boston College Center for Retirement Research and the Social Security Administration (\$45,000)
- 2010-2011 **Principal Investigator— *Savings for the Future Program***
Economic Empowerment for Women, Israel (\$1,500)
- 2009 - 2011 **Co-Investigator - *HOPE Accounts for Women***
National Center on Minority Health and Health Disparities (RC1MD004447) (\$953,855)
Principal Investigator: Marci K. Campbell, Professor of Oncology, Department of Nutrition, University of North Carolina
- 2009 - 2010 **Principal Investigator –*Assets for Independence Program Knowledge Development Initiative***
Administration for Children and Families (ACF), U.S. Department of Health and Human Services (HHSP2320095624WC) (\$748,839)
Co-Principal Investigator: Donna DeMarco, Senior Associate, Abt Associates

- 2009 - 2010 **Principal Investigator - *Does Homeownership Affect Relationship Stability: Evidence from an Event History Analysis***
National Center for Family and Marriage Research (\$20,000)
Co-Principal Investigators: Pajarita Charles, Doctoral Research Assistant, UNC and Kim Manturuk, Senior Research Associate in Financial Services, UNC Center for Community Capital.
- 2009 - 2011 **Principal Investigator - *Facilitating Savings for Low-Income Workers***
Ford Foundation (\$431,136)
Co-Principal Investigator: Janneke Ratcliffe
- 2009 - 2011 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
FB Heron Foundation (\$25,000)
Three Co-Principal Investigators: Michael Sherraden, Director of the Center for Social Development, Washington University; William M. Rohe, Director of the Center for Urban and Regional Studies, University of North Carolina; and William Gale, Chair in Federal Economic Policy in the Economic Studies Program, Brookings Institution.
- 2009 - 2011 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
Annie E. Casey Foundation (\$40,000)
Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2009 - 2010 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
Smith Richardson Foundation Domestic Public Policy Research Fellowship Program (\$60,000)
- 2009 - 2011 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
John D. and Catherine T. MacArthur Foundation (\$400,000)
Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2009 - 2011 **Co-Investigator – *Evaluation of the Community Advantage Program-CAP V.***
Ford Foundation (\$1,400,000)
Principal Investigator: Roberto Quercia, Director of the Center for Community Capital, University of North Carolina.

- 2008 – 2011 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 Rockefeller Foundation (\$125,000)
 Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2008 - 2011 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 Charles Stewart Mott Foundation (\$170,000)
 Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2008 - 2009 **Principal Investigator – *Evaluation Design for Assets for Independence Programs.***
 Administration for Children and Families (ACF), U.S. Department of Health and Human Services (GS-23F-8198H) (\$36,287)
 Co-Principal Investigator: William M. Rohe
- 2008 - 2009 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 Annie E. Casey Foundation (\$50,000)
 Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2008 - 2009 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 National Poverty Center, University of Michigan—Ann Arbor (\$17,500)
 Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2008 - 2010 **Co-Investigator – *Evaluation of the Community Advantage Program-CAP IV.***
 Ford Foundation (\$3,900,000)
 Principal Investigator: Roberto Quercia
- 2007 - 2011 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 John D. and Catherine T. MacArthur Foundation (\$750,000)
 Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale

- 2007 - 2009 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 FB Heron Foundation (\$50,000)
 Co-Principal Investigators: Michael Sherraden, William M. Rohe, and William Gale
- 2006 – 2007 **Principal Investigator - *Testing the Impacts of IDAs and Asset Building on Social and Economic Well-Being.***
 Fahs-Beck Fund for Research and Experimentation (\$15,000)
- 2006 - 2007 **Principal Investigator - *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being.***
 Center for Social Development, Washington University (\$10,000)
- 2004 - 2005 **Co-Principal Investigator - *Wealth Building in Rural America***
 National Rural Funders Collaborative, F.B. Heron Foundation, and Kellogg Foundation, (\$118,000)
 Co-Principal Investigator: Michael Sherraden
- 2003 - 2004 **Principal Investigator - *IDAs for Housing Policy: Analysis of Saving Outcomes and Racial Differences***
 Doctoral Dissertation Research Grant
 Department of Housing and Urban Development (\$25,000)
- 2003 - 2004 **Principal Investigator - *IDAs for Housing Policy: Analysis of Saving Outcomes and Racial Differences***
 Doctoral Dissertation Grant Program
 Fahs-Beck Fund for Research and Experimentation (\$3,000)
- 2001 - 2003 **Principal Investigator - *Racial Differences in Savings and Assets Accumulation in IDAs: Implications for Homeownership***
 Early Doctoral Student Research Grant
 Department of Housing and Urban Development (\$15,000)

EXTERNAL GRANT UNDER REVIEW

- 2012- 2013 **Principal Investigator – *Return to Savings: Building Savings with Tax Refunds***
 Solicited proposal submitted to Ford foundation. (\$500,000)
 Co-Principal Investigator: Dan Ariely

INTRAMURAL RESEARCH GRANTS

- 2011 - 2012 **Principal Investigator – *Return to Savings: Building Savings with Tax Refunds***
University of North Carolina (\$16,316)
- 2010 - 2011 **Principal Investigator – *Child Development Accounts in Israel: Toward a New Initiative***
University of North Carolina (\$16,200)
- 2010 - 2011 **Principal Investigator – *Asset Accumulation Among Low- and Moderate-Income Owners and Renters: Evidence From the Community Advantage Panel.***
Center for Community Capital, University of North Carolina (\$32,207)
- 2008 - 2009 **Principal Investigator – *Does Low- and Moderate-Income Homeownership Influence the Quality of the Home Environment?***
Center for Community Capital, University of North Carolina (\$9,275)
- 2008 - 2010 **Principal Investigator – *Are Low- and Moderate-Income Homeownership and Neighborhood Context Associated with Social Capital? A Multilevel Analysis.***
Center for Community Capital, University of North Carolina (\$9,275)
- 2007 - 2008 **Principal Investigator – *Parental Involvement and Expectations Among Low-Income Homeowners and Renters: Evidence from the Community Advantage Panel.***
Center for Community Capital, University of North Carolina (\$9,275)
- 2006 - 2007 **Principal Investigator - *Testing Long-Term Effects of Asset Building: The Impact of Individual Development Accounts on Social and Economic Well-Being.***
University of North Carolina Seed Money for Large-Scale Collaborative Research Proposal (\$15,000)
Co-Principal Investigator: William M. Rohe
- 2006 - 2007 **Co-Principal Investigator - *Promoting Well-Being for Low-Income Children with Disabilities and Their Families.***
Seed Money for Large-Scale Collaborative Research Proposal
The Office of the Vice Chancellor for Research and Economic Development
University of North Carolina (\$15,000)
Co-Principal Investigator: Susan Parish

- 2006 - 2007 **Principal Investigator - *The Effects of Individual Development Accounts on Social and Economic Well-Being: A Longitudinal Randomized Experimental Design***
Jane H. Pfouts Research Grant, School of Social Work, University of North Carolina (\$5,000)
- 2006 - 2007 **Principal Investigator - *The Effects of IDAs on Health, Mental Health, and Substance Abuse***
University Research Council, University of North Carolina (\$3,000)
- 2005 - 2006 **Principal Investigator - *Individual Development Accounts: A New Path to the American Dream for Low-Income Families.***
The Center on Poverty, Work, and Opportunity (Policy brief). Chapel Hill, NC (\$5,000)
- 2005 - 2006 **Principal Investigator -*The Effects of Individual Development Accounts on Homeownership: A Longitudinal Randomized Experimental Design***
Junior Faculty Development Award, University of North Carolina (\$7,500)

PUBLICATIONS

Note: * denotes co-authors who were graduate students at the time the manuscript was written.

ARTICLES IN REFEREED JOURNALS

1. **Grinstein-Weiss, M.**, Yeo, Y.*, Manturuk, K., Despard, M., Holub, K.*, Greeson, J.*, & Quercia, R. (in press). Social capital and homeownership in low-to-moderate-income neighborhoods. *Social Work Research*.
2. **Grinstein-Weiss, M.**, Spader, J.*, Yeo, Y.*, Key, C. C.*, & Freeze, E. B.* (in press). Loan performance among low-income households: Does prior parental teaching of money management matter? *Social Work Research*.
3. **Grinstein-Weiss, M.**, Key, C.*, Yeo, Y.*, Yoo, J., & Holub, K.* (in press). Homeownership, neighborhood characteristics, and children's positive behaviors among low- and moderate-income households. *Urban Studies*.
4. Chowa, G. A., Ansong, D.*, & **Grinstein-Weiss, M.** (in press). The role of future orientation in mediating the effects of assets on perceived household economic stability: A structural equation modeling approach. *Social Work Research*.
5. Elliott, W., **Grinstein-Weiss, M.**, Kim, K., Friedline, T., & Pardini, D. (in press). Predictors of variability within academic achievement trajectories among Black and non-Black boys. *Urban Education*.

6. **Grinstein-Weiss, M.**, Yeo, Y.*, Spader, J.*, Taylor, A., & Freeze, E. B.* (2011). Parental transfer of financial knowledge and later credit outcomes among low- and moderate-income homeowners. *Children and Youth Services Review*, 33, 78-85.
7. **Grinstein-Weiss, M.**, Charles, P., Guo, S., Manturuk, K., & Key, C. C.* (2011). The Effect of Marital Status on Home Ownership among Low-Income Households. *Social Service Review*, 85(3), 475-503.
8. **Grinstein-Weiss, M.**, Yeo, Y.*, Anacker, K. , Van Zandt, S., Freeze, E.* , & Quercia, R. (2011). Homeownership and neighborhood satisfaction among low- and moderate-income households. *Journal of Urban Affairs*, 33(3), 247-265. doi:10.1111/j.1467-9906.2011.00549.x
9. **Grinstein-Weiss, M.**, Spader, J.*, Yeo, Y.*, Taylor, A., & Freeze, E.* (2010). Parental transfer of financial knowledge and later credit outcomes among low- and moderate-income homeowners. *Children and Youth Services Review*, 33, 78-85. doi:10.1016/j.chilyouth.2010.08.015
10. **Grinstein-Weiss, M.**, Williams, T., Manturuk, K. R., Key, C. C.*, Paik, J., & Greeson, J. (2010). Homeownership and parenting practices: Evidence from the Community Advantage Panel. *Children and Youth Services Review*, 32(5), 774-782 doi:10.1016/j.chilyouth.2010.01.016
11. **Grinstein-Weiss, M.**, Yeo, Y.*, Despard, M., Zhan, M., & Casalotti, A.* (2010). Does prior banking experience matter? Differences of the banked and unbanked in Individual Development Accounts. *Journal of Family and Economic Issues*, 31, 212-227. doi 10.1007/s10834-010-9184-5
12. Loibl, C., **Grinstein-Weiss, M.**, Zhan, M., & Red, B. B. (2010). More than a penny saved: Long-term changes in behavior among savings program participants. *Journal of Consumer Affairs*, 44(1), 98-126.
13. **Grinstein-Weiss, M.**, Chowa, G., & Casalotti, A.* (2010). Individual Development Accounts for housing policy: Analysis of individual and program characteristics. *Housing Studies*, 25(1), 63-82.
14. Parish, S. L., **Grinstein-Weiss, M.**, Yeo, Y.*, Rose, R. A., & Rimmerman, A. (2010). Assets and income: Disability-based disparities in the US. *Social Work Research*, 34(2), 71-82.
15. Greeson, J.K.P., **Grinstein-Weiss, M.**, & Usher, L. (2010). One adult who is crazy about you: Can natural mentoring relationships increase assets among young adults with and without foster care experience? *Children and Youth Services Review*, 30, 565-577.

16. **Grinstein-Weiss, M.**, Edwards, K., Charles, P.*, & Wagner, K.* (2009). Adoption of a policy innovation: The case of Individual Development Accounts (IDAs). *Journal of Policy Practice*, 8(1), 34-53.
17. **Grinstein-Weiss, M.**, Greeson, J.*, Yeo, Y.*, Birdsong, S.*, Despard, M., & Quercia, R. (2009). The impact of low- and moderate-wealth homeownership on parental attitudes and behavior: Evidence from the Community Advantage Panel. *Children and Youth Services Review*, 31(1), 23-31.
18. Han, C.*, **Grinstein-Weiss, M.**, & Sherraden, M. (2009). Assets beyond savings in Individual Development Accounts. *Social Service Review*, 83(2), 221-244.
19. **Grinstein-Weiss, M.**, Yeo Y.*, Irish K.*, & Zhan, M. (2009). Parental assets: A pathway to positive child educational outcomes. *Journal of Sociology and Social Welfare*, 36(1), 61-84.
20. Freedenthal, S., Potter, C., & **Grinstein-Weiss, M.** (2008). Institutional supports for faculty scholarship: A national survey. *Social Work Research*, 32(4), 220-230.
21. **Grinstein-Weiss, M.**, Lee, J. S. *, Greeson, J. *, Han, C. *, Yeo, Y. *, & Irish, K. * (2008). Fostering low-income homeownership: A longitudinal randomized experiment on Individual Development Accounts. *Housing Policy Debate*, 19(4), 711-739.
22. **Grinstein-Weiss, M.**, Yeo, Y. *, Zhan, M., & Charles, P. * (2008). Asset holding and net worth among households with children: Differences by household type. *Children and Youth Services Review*, 30(1), 62-78.
23. Parish, S. L., Rose, R. A., **Grinstein-Weiss, M.**, Richman, E. L., & Andrews, M. E. (2008). Material hardship in U.S. families raising children with disabilities. *Exceptional Children*, 75(1), 72-91.
24. **Grinstein-Weiss, M.**, Curley, J., & Charles, P.* (2007). Asset building in rural communities: The experience of Individual Development Accounts. *Rural Sociology*, 72(1), 25-46.
25. **Grinstein-Weiss, M.**, Irish, K. *, Parish, S., & Wagner, K. (2007). Using Individual Development Accounts to save for a home: Are there differences by race? *Social Service Review*, 81(4), 657-681.
26. Zhan, M., & **Grinstein-Weiss, M.** (2007). Educational status and savings performances in Individual Development Accounts. *Journal of Policy Practice*, 6(1), 27-46.
27. **Grinstein-Weiss, M.** (2006). Funding portals for social work doctoral students: Funding opportunities through the Department of Housing and Urban Development. *Research on Social Work Practice*, 16(6), 632-637.

28. **Grinstein-Weiss, M.**, & Sherraden, M. (2006). Racial differences in performance in a matched saving program. *Journal of Income Distribution*, 13(3-4), 98-111.
29. **Grinstein-Weiss, M.**, Wagner, K.*, & Ssewamala, F. (2006). Saving and asset accumulation among low-income families with children in IDAs. *Children and Youth Services Review*, 28(2), 193-211.
30. **Grinstein-Weiss, M.**, Zhan, M., & Sherraden, M. (2006). Saving performance in Individual Development Accounts: Does marital status matter? *Journal of Marriage and Family*, 68(1), 192-204.
31. **Grinstein-Weiss, M.**, Fishman, G., & Eisikovits, Z. (2005). Gender and ethnic differences in formal and informal help seeking among Israeli adolescents. *Journal of Adolescence*, 28, 765-779.
32. Curley, J., & **Grinstein-Weiss, M.** (2003). A comparative analysis of rural and urban saving performance in Individual Development Accounts. *Social Development Issues*, 25(1&2), 89-105.
33. Eisikovits, Z., Griffel, A., **Grinstein-Weiss, M.**, & Azaiza, F. (2000). Attitudes of Israeli Arab social workers concerning woman battering: The relationship between responsibility, societal reaction and legitimization of violence. *Journal of Social Service Research*, 28(3), 23-47.
34. Fishman, G., **Grinstein-Weiss, M.**, & Mesch, G. S. (2000). Political identification of youth - Delineating differences between left and right in Israel. *Journal for Sociology of Education and Socialization*, 20, 291-302.

MANUSCRIPTS UNDER REVIEW

1. **Grinstein-Weiss, M.**, Sherraden, M. W., Gale, W. G., Rohe, W., Schreiner, M., & Key, C*. (revise and resubmit). The ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment. *American Economic Journal: Economic Policy*.
2. **Grinstein-Weiss, M.**, Key, C.*, Guo, S., Holub, K.* & Yeo, Y*. (revised and resubmitted). Homeownership and wealth among low- and moderate-income households. *Housing Policy Debate*.
3. **Grinstein-Weiss, M.**, Manturuk, K., Guo, S., Charles, P., & Key, C*. (under review). The impact of homeownership on marriage and divorce: Evidence from propensity score matching with event history analysis. *Housing Policy debate*.
4. Key, C.*, **Grinstein-Weiss, M.**, Tucker, J.*, & Holub, K*. (under review). Savings at tax time: The effect of \$aveNYC on savings in low-income households. *Journal of Policy Analysis and Management*.

BOOK CHAPTERS

1. Schreiner, M., Sherraden, M., Clancy, M., Johnson, L., Curley, J., Zhan, M., Beverly, S., & **Grinstein-Weiss, M.** (2005). Assets and the poor: Evidence from Individual Development Accounts. In M. Sherraden (Ed.), *Inclusion in the American dream: Assets, poverty, and public policy* (pp. 185-215). New York, NY: Oxford University Press.
2. Schreiner, M., Sherraden, M., Clancy, M., Johnson, L., Curley, J., Zhan, M., Beverly, S., & **Grinstein-Weiss, M.** (2005). Les pauvres et leurs capitaux: les enseignements des Comptes de développement personnel [Assets and the poor: Evidence from Individual Development Accounts]. In G. Gloukoviezoff (Ed.), *Exclusion et liens financiers: Rapport du Centre Walras 2004* (pp.433-469). Paris, France: Economica.
3. **Grinstein-Weiss, M.**, & Curley, J. (2003). Individual development accounts in rural communities: Implications for research. In T. L. Scales & C. L. Streeter (Eds.), *Building and sustaining community assets* (pp. 328-340). Pacific Grove, CA: Brooks/Cole.
4. Schreiner, M., Sherraden, M., Clancy, M., Johnson, E., Curley, J., Zhan, M., Beverly, S., & **Grinstein-Weiss, M.** (2001). Asset accumulation by low-resource people: Evidence from Individual Development Accounts. In J. L. Blanton, A. Williams, & W. Rhine (Eds.), *Changing financial markets and community development* (pp.183-216). Washington, DC: Federal Reserve System Community Affairs Research Conference.

REPORTS AND WORKING PAPERS

1. **Grinstein-Weiss, M.**, Sherraden, M. W., Gale, W. G., Rohe, W., Schreiner, M., & Key, C*. (2011). *The ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment* (Working Paper). Available from the Social Science Research Network at <http://ssrn.com/abstract=1782018>.
2. **Grinstein-Weiss, M.**, Key, C.*, Yeo, Y.*, Yoo, J., Holub, K.*, Taylor, A. (2011). *Homeownership, neighborhood characteristics, and children's positive behaviors among low- and moderate-income households*. Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
3. **Grinstein-Weiss, M.**, Spader, J., Yeo, Y.*, Key, C. C.*, & Freeze, E. B*. (2010). *Loan performance among low income households: Does prior parental teaching of money management matter?* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
4. **Grinstein-Weiss, M.**, Charles, P., Guo, S., Manturuk, K., & Key, C*. (2010). *The transition into low-income homeownership: Does marital status matter?* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.

5. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., & Rohe, W. (2009). *Testing long-term impacts of Individual Development Accounts on homeownership* (Working Paper). Ann Arbor, MI: University of Michigan, National Poverty Center.
6. **Grinstein-Weiss, M.**, Spader, J., Yeo, Y.*, Freeze, E. B.*, Taylor, A. (2009). *Teach your children well: Credit outcomes and prior parental teaching of money management* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
7. **Grinstein-Weiss, M.**, Paik, J., Williams, T., Manturuk, K. R., & Key, C. C.* (2009). *Homeownership and parenting practices: Evidence from the community advantage panel* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
8. **Grinstein-Weiss, M.**, Anacker, K., Yeo, Y.*, Van Zandt, S., Freeze, E. B.*, & Quercia, R. G. (2009). *Homeownership and neighborhood satisfaction among low- and moderate-income households* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
9. Weigensberg, E. C., Naylor, S., Duncan, D., **Grinstein-Weiss, M.**, Scheyett, A., & Guo, S. (2009). *The MSW program at UNC–Chapel Hill – Graduate survey 2008*. Chapel Hill, NC: University of North Carolina at Chapel Hill, School of Social Work.
10. **Grinstein-Weiss, M.**, Yeo, Y.*, Despard, M., & Zhan, M. (2008). *Does banking experience matter: Differences of the banked and unbanked in Individual Development Accounts* (Working Paper No. 08-08). St. Louis, MO: Washington University, Center for Social Development.
11. **Grinstein-Weiss, M.**, Yeo, Y.*, Greeson, J., Despard, M., & Quercia, R. (2008). *Are low- and moderate-income homeownership and neighborhood context associated with social capital? A multilevel analysis* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
12. **Grinstein-Weiss, M.**, Greeson, J. K. P., Yeo, Y. H.*, Birdsong, S. S.*, Despard, M. R., & Quercia, R. G. (2008). *The impact of low- and moderate-wealth homeownership on parental attitudes and behavior: Evidence from the community advantage panel* (Working Paper). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center for Community Capital.
13. **Grinstein-Weiss, M.**, Yeo, Y. H.*, Irish, K.*, & Zhan, M. (2008). *Parental assets: A pathway to positive child educational outcomes* (Working Paper No. 08-07). St. Louis, MO: Washington University, Center for Social Development.
14. Han, C., **Grinstein-Weiss, M.**, & Sherraden, M. (2007). *Assets beyond saving in Individual Development Accounts* (Working Paper No. 07-25). St. Louis, MO: Washington University, Center for Social Development.

15. **Grinstein-Weiss, M., & Irish, K.*.** (2007). *Individual Development Accounts: Frequently asked questions* (Perspective Paper No. 07-09). St. Louis, MO: Washington University, Center for Social Development.
16. **Grinstein-Weiss, M., Lee, J. S., Irish, K.*, & Han, C.** (2007). *Fostering low-income homeownership: A longitudinal randomized experiment on Individual Development Accounts* (Working Paper No. 07-03). St. Louis, MO: Washington University, Center for Social Development.
17. **Han, C., & Grinstein-Weiss, M.** (2007). *Asset accumulation beyond saving in Individual Development Accounts: A randomized experimental study* (Working Paper). St. Louis, MO: Washington University, Center for Social Development.
18. **Grinstein-Weiss, M., & Irish, K.*** (2006). *Individual Development Accounts: Participant and program characteristics related to savings performance* (Policy Brief). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center on Poverty, Work & Opportunity.
19. **Grinstein-Weiss, M., & Wagner, K.** (2006). *Using Individual Development Accounts to save for a home: Are there differences by race?* (Working Paper No. 06-06). St. Louis, MO: Washington University, Center for Social Development.
20. **Barbarin, O., Grinstein-Weiss, M., & Orthner, D.** (2005). *Challenges faced by low income African American households* (Issue Brief). Chapel Hill, NC: University of North Carolina at Chapel Hill, Center on Poverty, Work & Opportunity.
21. **Grinstein-Weiss, M., & Curley, J.** (2005). *Asset-building in rural communities: The experience of individual asset accounts* (Working Paper No. 05-56). St. Louis, MO: Washington University, Center for Social Development.
22. **Grinstein-Weiss, M., Edwards, K., & Wagner, K.** (2005). *Diffusion of policy innovation: The case of Individual Development Accounts as an asset-building policy* (Working Paper No. 05-08). St. Louis, MO: Washington University, Center for Social Development.
23. **Zhan, M., & Grinstein-Weiss, M.** (2005). *Educational status and savings performances in Individual Development Accounts* (Working Paper No. 05-30). St. Louis, MO: Washington University, Center for Social Development.
24. **Grinstein-Weiss, M., Wagner, K., & Ssewamala, F.** (2005). *Saving and asset accumulation among low-income families with children in IDAs* (Working Paper No. 05-09). St. Louis, MO: Washington University, Center for Social Development.
25. **Grinstein-Weiss, M., & Sherraden, M.** (2004). *Racial differences in performance in a matched savings program* (Working Paper No. 04-04). St. Louis, MO: Washington University, Center for Social Development.

26. **Grinstein-Weiss, M.**, Zhan, M., & Sherraden, M. (2004). *Saving performance in Individual Development Accounts: Does marital status matter?* (Working Paper No. 04-01). St. Louis, MO: Washington University, Center for Social Development.
27. **Grinstein-Weiss, M.**, & Curley, J. (2003). *Individual Development Accounts in rural communities: Implications for research* (Working Paper No. 03-21). St. Louis, MO: Washington University, Center for Social Development.
28. Curley, J., & **Grinstein-Weiss, M.** (2003). *A comparative analysis of rural and urban saving performance in Individual Development Accounts* (Working Paper No. 03-08). St. Louis, MO: Washington University, Center for Social Development.
29. **Grinstein-Weiss, M.** (2003). *Factors associated with youth willingness to seek help*. Haifa Forum for Social Work, 38-67 [Hebrew].
30. Sherraden, M., Curley, J., & **Grinstein-Weiss, M.** (2003). *Wealth creation in rural America*. Knowledge Base, Volume 1. National Rural Funders Collaborative.
31. **Grinstein-Weiss, M.** (2002). *Racial differences in savings and assets accumulation in IDAs: Implications for homeownership*. Submitted to the Department of Housing and Urban Development.
32. Sherraden, M., Schreiner, M., Curley, J., **Grinstein-Weiss, M.**, & Johnson, L. (2002). *Questions on survey data and draft interim report for the IDA experiment of the American Dream Demonstration* (Report). St. Louis, MO: Washington University, Center for Social Development.
33. Clancy, M., **Grinstein-Weiss, M.**, & Schreiner, M. (2001) *Financial education and saving outcomes in Individual Development Accounts* (Working Paper No. 01-2). St. Louis, MO: Washington University, Center for Social Development.
34. Schreiner, M., Sherraden, M., Clancy, M., Johnson, L., Curley, J., **Grinstein-Weiss, M.**, Zhan, M., & Beverly, S. (2001). *Savings and asset accumulation in Individual Development Accounts* (CSD Report No. 01-23) St. Louis, MO: Washington University, Center for Social Development.
35. Griffel, A., **Grinstein-Weiss, M.**, Fishman, G., & Eisikovits, Z. (1998). *Patterns of religious behavior and political attitudes of Jewish Israeli youth*. (Israeli National Youth Survey 1998, Research Report No. 1/98). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies. [Hebrew].
36. Griffel, A., **Grinstein-Weiss, M.**, Eisikovits, Z., & Fishman, G., (1998). *Patterns of delinquency and violence of youth*. (Israeli National Youth Survey 1998, Research Report No. 1/98). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies. [Hebrew].

37. Eisikovits, Z., Griffel, A., Enosh, G., Buchbinder, E., **Grinstein-Weiss, M.**, Winstok, Z., & Koresh, Y. (1998). *Police intervention in intimate violence: An evaluation study* (Research Report to Ministry of Public Security, State of Israel). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies [Hebrew].
38. Griffel, A., Eisikovits, Z., Fishman, G., & **Grinstein-Weiss, M.** (1997). *Patterns of help seeking at times of distress* (Israeli National Youth Survey 1997, Research Report No. 4/97). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies [Hebrew].
39. Griffel, A., Eisikovits, Z., Fishman, G., & **Grinstein-Weiss, M.** (1997). *Attitudes towards the Middle East peace process and military service* (Israeli National Youth Survey 1997, Research Report No. 3/97). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies [Hebrew].
40. Griffel, A., Eisikovits, Z., Fishman, G., & **Grinstein-Weiss, M.** (1997). *Satisfaction with various social institutions* (Israeli National Youth Survey 1997, Research Report No. 2/97). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies [Hebrew].
41. Griffel, A., Eisikovits, Z., Fishman, G., & **Grinstein-Weiss, M.** (1997). *Religious identity, national identity and political orientation* (Israeli National Youth Survey 1997, Research Report No. 1/97). Haifa, Israel: University of Haifa, Minerva Center for Youth Studies [Hebrew].

FEATURED IN GOVERNMENT PUBLICATIONS

1. U.S. Department of Housing and Urban Development. (2006, August). *Ideas that work: Building communities through homeownership*. Washington, DC: Author.
2. U.S. Department of Housing and Urban Development. (2007, Inaugural Issue). *Timeline for success* (Newsletter of the Office of Policy Development and Research). *Research in Focus*, 1, 3- 5.

PUBLISHED POLICY INTERVIEW (FOREIGN PRESS)

1. In depth interview on policy development for IDAs and asset building in the United States. Published in Korean in *Global Social Security Today*. Seoul, Korea: Korea Institute for Health and Social Affairs.

GOVERNMENT COMMISSIONED REPORTS

1. Taylor, A., Graham, L., **Grinstein-Weiss, M.** (2011). *Assets for Independence: Analysis of data collection policies and procedures*. Commissioned report prepared with Abt Associates for the U.S. Department of Health and Human Services.

2. Taylor, A., Graham, L., **Grinstein-Weiss, M.** (2011). *Site selection analysis and recommendations for the next phase of the Assets for Independence evaluation*. Commissioned report prepared with Abt Associates for the U.S. Department of Health and Human Services.
3. Taylor, A., **Grinstein-Weiss, M.**, Denard, S.* (2010). *Asset-Building Initiatives in Canada: Review of research and lessons learned for the asset-building field in the U.S.* Commissioned report prepared with Abt Associates for the U.S. Department of Health and Human Services.
4. **Grinstein-Weiss, M.**, Rohe, W., Taylor, A., Key, C*. (2010, March). *Evaluation design for the next phase evaluation of the Assets for Independence Program: Final evaluation design report-SECTION VI.* (Final evaluation report prepared for the U.S. Department of Health and Human Services)
5. **Grinstein-Weiss, M.**, Rohe, W., Taylor, A., & Freeze, E. B*. (2009). *Evaluation design for the next phase evaluation of the Assets for Independence Program: Data review.* (Draft report prepared for the U.S. Department of Health and Human Services).
6. **Grinstein-Weiss, M.**, Schreiner, M, Clancy, M., & Sherraden, M. (2001). *Family assets for independence in Minnesota.* St. Louis, MO: Center for Social Development, Washington University.

OPINION EDITORIAL

1. Denard, S.*, & **Grinstein-Weiss, M.** (2010, January 6). Time to put more North Carolinians on prosperity grid. *Chapel Hill News*. Retrieved from <http://www.chapelhillnews.com/2010/01/06/54470/time-to-put-more-north-carolinians.html>

NATIONAL & INTERNATIONAL CONFERENCES ORGANIZED

- 2011 ***Return to Savings: Building Savings with Tax Refunds***
 Sponsored by: UNC Assets-Building Research Group, Duke University, and Intuit in Chapel Hill, NC
 Co-organizer: Dan Ariely, James B. Duke Professor of Behavioral Economics, Duke University
 Participants included representatives from U.S. Treasury, Harvard University, IRS, Ford Foundation, & Annie E. Casey Foundation
- 2010 ***Savings Strategies and Innovations for Low-Income Households***
 Sponsored by: Federal Reserve Bank of Cleveland and the UNC Assets-Building Research Group in Columbus, OH
 Co-organizer: O. Emre Ergungor, Senior Research Economist, Federal Reserve Bank of Cleveland

- 2010 ***Creating Opportunity for Children and Youth: An Asset Building Demonstration***
 Sponsored by: University of North Carolina at Chapel Hill, Washington University, Center for Social Development, and the Israeli Ministry for Social Affairs, in New York, NY
 Co-organizer: Yekutiel Sabah, Head of Research and Planning Division, Israeli Ministry of Social Affairs and Services
- 2010 ***Advancing the Asset Building Research Agenda***
 Sponsored by: U.S. Department of Health and Human Services, Administration for Children and Families, in Washington, D.C.
 Co-organizer: Abt Associates
- 2010 ***Child Development Accounts in Israel: Toward a New Initiative***
 Sponsored by: Washington University, Center for Social Development, Brookings Institute, Israeli Ministry of Social Affairs, and Brookdale Institute, in Jerusalem, Israel
 Co-organizer: Yekutiel Sabah

SYMPOSIA ORGANIZED

1. **Grinstein-Weiss, M.** (Organizer). (2012, January). *Exploring the Potential of Assets to Increase Human Capital Using Randomized Experiments*. Symposium accepted for the 16th Annual Conference of the Society for Social Work and Research, Washington, DC.
2. **Grinstein-Weiss, M.** (Organizer). (2011, October). *Assets and Human Capital: Can Matched Savings Accounts Impact Education Outcomes?* Symposium at the 2011 Pathways to Prosperity Regional Conference, Durham, NC.
3. **Grinstein-Weiss, M.** (Organizer). (2011, October). *Asset Building Initiatives and Wealth in Low-Income Communities: Evidence from Recent Research*. Symposium at the 4th North Carolina Statewide Conference: "Pathways to Prosperity," Durham, NC.
4. **Grinstein-Weiss, M.** (Organizer). (June, 2011). *Assets and Educational Outcomes: New Research From the Field*. Symposium at the Federal Reserve Bank of Cleveland 2011 Policy Summit, Cleveland, OH.
5. **Grinstein-Weiss, M.** (Organizer). (2011, January). *Family and Neighborhood Assets: Implications for Child Outcomes*. Symposium at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.

6. **Grinstein-Weiss, M.** (Organizer), & Jenson, J.M. (Discussant) (2011, January). *Implementing Large Scale Randomized Trails: Impact on Public Policy and Program Development*. Symposium at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.
7. Reid C. & **Grinstein-Weiss, M.** (Organizers). (November, 2010). *Innovations in Savings: Policy Implications from Experiments in the Field*. Symposium at the 32nd Annual Association for Public Policy Analysis and Management Conference, Boston, MA.
8. **Grinstein-Weiss, M.** (Organizer). (2010, January). *Building assets for low-income children and youth: Emerging research and implications for social work policy and practice*. Symposium at the 14th Annual Conference of the Society for Social Work and Research, San Francisco, CA.
9. **Grinstein-Weiss, M.** (Organizer). (2009, October). *Testing Long-Term Impacts of Individual Development Accounts and Asset Building on Social and Economic Well-Being*. Symposium at the 3rd North Carolina Statewide Conference: "Pathways to Prosperity," Durham, NC.
10. **Grinstein-Weiss, M.** (Organizer). (2009, October). *The Social Impact of Homeownership: Lessons from the CAP study*. Symposium at the 3rd North Carolina Statewide Conference: "Pathways to Prosperity," Durham, NC.
11. **Grinstein-Weiss, M.** (Organizer). (2009, October). *Financial Education for Children: Research and Practice*. Symposium at the 3rd North Carolina Statewide Conference: "Pathways to Prosperity," Durham, NC.

NATIONAL & INTERNATIONAL REFEREED PRESENTATIONS

1. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W., Key, C. & Tucker, J. (2012, January). *Testing the long-term impacts of Individual Development Accounts on Education: Evidence from a longitudinal randomized experiment*. Paper accepted for the 16th Annual Conference of the Society for Social Work and Research, Washington, D.C.
2. Key, C., **Grinstein-Weiss, M.**, & Tucker, J. (2012, January). *Are tax-time savings sustainable? Findings from the SaveNYC Evaluation*. Paper accepted for the 16th Annual Conference of the Society for Social Work and Research, Washington, D.C.
3. Key, C., **Grinstein-Weiss, M.**, Tucker, J., & Holub, K. (2011, November). *Savings at tax time: The effect of SaveNYC on savings in low-income households*. Paper presented at the Association for Public Policy Analysis and Management's 33rd Annual Fall Research Conference, Washington, DC.

4. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W., Schreiner, M. & Key, C. (2011, October). *Testing the long-term impacts of Individual Development Accounts and Asset Building on Net Wealth*. Paper presented at the 2011 Pathways to Prosperity Regional Conference, Durham, NC.
5. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W., Key, C. & Tucker, J. (2011, October). *Testing the long-term impacts of Individual Development Accounts and Asset Building on Education*. Paper presented at the 2011 Pathways to Prosperity Regional Conference, Durham, NC.
6. Key, C., **Grinstein-Weiss, M.**, Guo, S., Yeo, Y., & Holub, K. (2011, October). *Low-income homeownership and wealth growth: Evidence from a propensity score analysis*. Paper presented at the 2011 Pathways to Prosperity Regional Conference, Durham, NC.
7. **Grinstein-Weiss, M.**, Charles, P., Guo, S., Manturuk, K., & Key, C. (2011, January). *Marital status and the transition into low-income homeownership: Evidence from a propensity score analysis*. Paper presented at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.
8. **Grinstein-Weiss, M.**, Key, C., & Yeong, Y.H. (2011, January). *Homeownership, neighborhood conditions, and child outcomes for low and moderate income families*. Paper presented at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.
9. **Grinstein-Weiss, M.**, Sherraden, M., & Key, C. (2011, January). *The American Dream Demonstration: Testing Individual Development Account policy in the U.S*. Paper presented at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.
10. **Grinstein-Weiss, M.**, Taylor, A., Casalotti, A., & Martin-Koren, B. (2011, January). *Asset building in Israel: Evidence from the savings for the future pilot program*. Paper presented at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.
11. **Grinstein-Weiss, M.**, Yeo, Y.H., Spader, J., Key, C., & Taylor, A. (2011, January). *Prior parental teaching of money management and later loan performances among low and moderate income homeowners: Application of Cox Hazard model*. Paper presented at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.
12. Key, C., **Grinstein-Weiss, M.**, Guo, S., & Yeo, Y. H. (2011, March). *The effect of homeownership on wealth in low-income households*. Paper presented at the 41st Annual Meeting of the Urban Affairs Association, New Orleans, LA.
13. Charles, P., **Grinstein-Weiss, M.**, & Rose, R. A. (2011, January). *Residential and nonresidential fathers: Implications for child well-being*. Paper presented at the 15th Annual Conference of the Society for Social Work and Research, Tampa, FL.

14. Ratcliffe, J., **Grinstein-Weiss, M.**, Richardson, J., & Key, C. (2010, November). *SaveNYC: Applying behavioral economics principles to encourage savings*. Paper presented at the 32nd Annual Association for Public Policy Analysis and Management Conference, Boston, MA.
15. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W. (2010, November). *American Dream Demonstration: Findings from the wave 4 analysis*. Paper presented at the 32nd Annual Association for Public Policy Analysis and Management Conference, Boston, MA.
16. **Grinstein-Weiss, M.**, Manturuk, K., Guo, S., Charles, P., & Key, C. (2010, August). *The impact of homeownership on marriage and divorce: Evidence from propensity score matching with event history analysis*. Paper presented at the 105th Annual Meeting of the American Sociological Association, Atlanta, GA.
17. Yoo, J., **Grinstein-Weiss, M.**, & Key, C. (2010, June). *Health and homeownership: A multilevel analysis of low- and moderate-income individuals*. Poster presentation at Changing Health: Acting and Reacting, Challenges for Social Work Theory and Practice, Changing Health Dublin 2010 Conference Secretariat, Dublin, Ireland.
18. **Grinstein-Weiss, M.**, Charles, P., Guo, S., Manturuk, K., Key, C. (2010, April). *The Transition into Low-Income Homeownership: Does Marital Status Matter?* National Center for Family and Marriage Research Conference on Families and Financial Instability, Bowling Green, OH.
19. **Grinstein-Weiss, M.**, Yeo, Y., Spader, J., Freeze, E., & Taylor, A. (2010, January). *Teach your children well: Credit outcomes and prior parental teaching of money management*. Paper presented at the 14th Annual Conference of the Society for Social Work Research, San Francisco, CA.
20. **Grinstein-Weiss, M.**, Key, C., Yoo, J., & Taylor, A. (2010, January). *The effect of homeownership trajectories on children's behavior among low- and moderate-income households: Evidence from a quasi-experimental study*. Paper presented at the 14th Annual Conference of the Society for Social Work Research, San Francisco, CA.
21. Yeo, Y., **Grinstein-Weiss, M.**, & Taylor, A. (2010, January). *Neighborhood satisfaction between low- and moderate-income homeowners and renters: A multilevel analysis*. Paper presented at the 14th Annual Conference of the Society for Social Work Research, San Francisco, CA.
22. Greeson, J. K. P., Usher, L., & **Grinstein-Weiss, M.** (2010, January). *One adult who is crazy about you: Can natural mentoring relationships decrease material hardship and increase assets among young adults with and without foster care experience?* Paper presented at the Society for Research on Adolescence, Philadelphia, PA.

23. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W., & Schreiner, M. (2009, November). *Using Individual Development Accounts for homeownership: Evidence from a randomized controlled experiment*. Paper presented at the 31st Annual Conference of the Association for Public Policy Analysis and Management, Washington, DC.
24. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., & Rohe, W. (2009, October). *Testing long-term impacts of Individual Development Accounts and asset building on social and economic well-being*. Paper presented at the North Carolina Asset Building and Financial Education Conference, Durham, NC.
25. **Grinstein-Weiss, M.**, & Manturuk, K. (2009, October). *The social impact of low-income homeownership*. Paper presented at the North Carolina Asset Building and Financial Education Conference, Durham, NC.
26. **Grinstein-Weiss, M.**, & Taylor, A. (2009, October). *Financial education for children: research and practice*. Paper presented at the North Carolina Asset Building and Financial Education Conference, Durham, NC.
27. Rohe, W., **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., & Schreiner, M. (2009, October). *Does participation in Individual Development Account programs lead to sustainable homeownership?* Paper presented at the 50th Anniversary Conference of the Association of Collegiate Schools of Planning, Crystal City, VA.
28. **Grinstein-Weiss, M.**, Paik, J. G., Greeson, J., & Quercia, R. (2009, January). *Is low- and moderate-wealth homeownership associated with a better quality home environment? Evidence from the community advantage panel*. Paper presented at the 13th Annual Conference of the Society for Social Work and Research, Washington, DC.
29. **Grinstein-Weiss, M.**, Yeo, Y., Greeson, J., Despard, M., & Quercia, R. (2009, January). *The effects of low- and moderate-income homeownership and neighborhood context on resource generation: A multilevel analysis*. Paper presented at the 13th Annual Conference of the Society for Social Work and Research, Washington, DC.
30. **Grinstein-Weiss, M.**, Yeo, Y., Irish K., & Zhan, M. (2009, January). *Pathway from parental assets to child educational outcomes: A mediation analysis*. Paper presented at the 13th Annual Conference of the Society for Social Work and Research, Washington, DC.
31. Loibl, C., Red Bird, B., **Grinstein-Weiss, M.**, & Zhan, M. (2008, October). *Yes, the poor can be taught to save - Evidence from a survey of IDA program participants*. Paper presented at the 2008 Annual Conference of the Association for Consumer Research, San Francisco, CA.
32. **Grinstein-Weiss, M.**, Jung-Sook, L., Irish, K., Han, C., & Greeson, J. (2008, January). *Fostering low-income homeownership: A longitudinal randomized experiment on Individual Development Accounts*. Paper presented at the 12th Annual Conference of the Society for Social Work and Research, Washington, DC.

33. Han, C., & **Grinstein-Weiss, M.** (2008, January). *Asset accumulation beyond saving in Individual Development Accounts: A randomized experimental study*. Paper presented at the 12th Annual Conference of the Society for Social Work and Research, Washington, DC.
34. **Grinstein-Weiss, M.**, Lee, J., & Charles, P. (2007, January). *Asset building among African American single mothers: A multilevel analysis*. Paper presented at the 11th Annual Conference of the Society for Social Work and Research, San Francisco, CA.
35. Parish, S. L., & **Grinstein-Weiss, M.** (2007, January). *Evidence of the asset and income gap in U.S. households with adults with disabilities*. Paper presented at the 11th Annual Conference of the Society for Social Work and Research, San Francisco, CA.
36. **Grinstein-Weiss, M.** (2007, January). *Gender and ethnic differences in formal and informal help seeking among Jewish and Arab Israeli adolescents*. Paper presented at the 11th Annual Conference of the Society for Social Work and Research, San Francisco, CA.
37. **Grinstein-Weiss, M.**, Wagner, K., & Ssewamala, F (2006, January). *Saving and asset accumulation among low-income families with children*. Paper presented at the 10th Annual Conference of the Society for Social Work and Research, San Antonio, TX.
38. **Grinstein-Weiss, M.** & Sherraden, M. (2005, January). *Saving for homeownership: Racial differences in performances in a matched savings program*. Paper presented at the Ninth Annual Conference of the Society for Social Work and Research, Miami, FL.
39. Zhan, M., & **Grinstein-Weiss, M.** (2005, January). *Educational status and savings performance in Individual Development Accounts*. Paper presented at the Ninth Annual Conference of the Society for Social Work and Research, Miami, FL.
40. **Grinstein-Weiss, M.**, & Curley, J. (2004, November). *Asset building in rural communities: The experience of Individual Development Accounts*. Paper presented at the 51st Annual Meeting of the North American Regional Science Council, Seattle, WA.
41. **Grinstein-Weiss, M.**, & Sherraden, M. (2004, August). *IDAs for housing policy: Analysis of saving outcomes and racial differences*. Paper presented at The Policy Conference, Charleston, SC.
42. **Grinstein-Weiss, M.**, & Sherraden, M. (2004, February). *Racial differences in savings outcomes in Individual Development Accounts*. Paper presented at the 30th Annual Conference of the Eastern Economic Association, Washington, DC.
43. **Grinstein-Weiss, M.** (2004, January). *Individual Development Account as a tool for housing policy for low income*. Poster presentation at the Eighth Annual Conference of the Society for Social Work and Research, New Orleans, LA.

44. Curley, J., & **Grinstein-Weiss, M.** (2004, January). *A comparative analysis of the experiences of rural and urban participants in Individual Development Accounts*. Poster presentation at the Eighth Annual Conference of the Society for Social Work and Research, New Orleans, LA.
45. Sherraden, M., Curley, J., & **Grinstein-Weiss, M.** (2003, November). *Wealth creation in rural America*. Paper presented at Wealth Creation and Rural America: Extending the dream of Economic Success, National Rural Funders Collaborative, U.S. Department of Agriculture, and U.S. Department of Health and Human Services, Washington, DC.
46. **Grinstein-Weiss, M.**, & Sherraden, M. (2003, March). *Blacks and Whites differences in savings and assets accumulation in IDAs*. Paper presented at the Eighth Annual Graduate Research Symposium, Washington University, St. Louis, MO.
47. **Grinstein-Weiss, M.**, & Sherraden, M. (2003, February/March). *Narrowing the gap in savings and assets accumulation between Blacks and Whites*. Paper presented at the 49th Annual Program Meeting of the Council on Social Work Education, Atlanta, GA.
48. **Grinstein-Weiss, M.**, & Sherraden, M. (2003, January). *Narrowing the gap in savings and assets accumulation between Blacks and Whites: What is the potential of IDAs?* Paper presented at the Seventh Annual Conference of the Society for Social Work and Research, Washington, DC.
49. **Grinstein-Weiss, M.** (2002, January). *Racial differences in savings and assets accumulation in IDAs: Implications for homeownership policy*. Paper presented at The Policy Conference, Charleston, SC.
50. Schreiner, M., Sherraden, M., Clancy, M., Johnson, L., Beverly, S., Curley, J., **Grinstein-Weiss, M.**, & Zhan, M. (2001, November). *Asset accumulation in low-resource households: evidence from Individual Development Accounts*. Paper presented at Public Policy Analysis and Public Policy: Making the Connection, Association for Public Policy Analysis and Management, Washington, DC.
51. Clancy, M., **Grinstein-Weiss, M.**, & Schreiner, M. (2001, May/June). *Financial education and saving outcomes in Individual Development Accounts*. Paper presented at Broadening the Concept of Marketing and Public Policy, Marketing and Public Policy Conference, Washington, DC.
52. Schreiner, M., Sherraden, M., Clancy, M., Johnson, E., Curley, J., Zhan, M., Beverly, S., & **Grinstein-Weiss, M.** (2001, April). *Asset accumulation by low-resource people: evidence from Individual Development Accounts*. Paper presented at Changing Financial Markets and Community Development, Federal Reserve System Conference, Washington, DC.

53. Dascal-Weichhendler, H., Ungar, L., Reiss, S., Eisikovits, Z., Griffel, A., & **Grinstein-Weiss, M.** (2001, March). *Physician and intimate partner violence: Correlations between physicians' perceived exposure, training, attitudes, and roles*. Paper presented at Shabtai Ben Meir Conference, Eilat, Israel.
54. Schreiner, M., Sherraden, M., Clancy, M., Johnson, L., Beverly, S., Curley, J., **Grinstein-Weiss, M.**, & Zhan, M. (2000, November). *Asset accumulation in low-resource households: evidence from Individual Development Accounts*. Paper presented at Doing and Using Public Policy Analysis and Management Research, Association for Public Policy Analysis and Management, Seattle, WA.
55. Schreiner, M., Sherraden, M., Clancy, M., Johnson, L., Curley, J., Zhan, M., Beverly, S., & **Grinstein-Weiss, M.** (2000, September). *Savings patterns in IDA Programs*. Paper presented at Inclusion in Asset Building: Research and Policy Symposium, Washington University, St. Louis, MO.
56. Fishman, G., **Grinstein-Weiss, M.**, & Eisikovits, Z. (1999, March). *Factors associated with the readiness of youth to seek help*. Paper presented at the International Study Group on Conceptual and Methodological Issues of Youth Surveys, University of Haifa, Israel with co-sponsorship from the Center for Study of Youth Policy and School of Social Work, University of Pennsylvania.
57. Fishman, G., **Grinstein-Weiss, M.**, & Mesch, S, G. (1999, March). *Political identification of youth – Delineating differences between left and right in Israel*. Paper presented at the International Study Group on Conceptual and Methodological Issues of Youth Surveys, University of Haifa, Israel with co-sponsorship from the Center for Study of Youth Policy and School of Social Work, University of Pennsylvania.
58. Griffel, A., & **Grinstein-Weiss, M.** (1999, March). *Religious identity and religious behavior of Jewish youth*. Paper presented at the International Study Group on Conceptual and Methodological Issues of Youth Surveys, University of Haifa, Israel with co-sponsorship from the Center for Study of Youth Policy and School of Social Work, University of Pennsylvania.
59. Griffel, A., Eisikovits, Z., & **Grinstein-Weiss, M.** (1998, January). *Evaluating the children at risk project proposals using partial order Scalogram Analysis*. Paper presented at International Study Group of Child Welfare: An International Perspective, University of Haifa, Israel.

INVITED LECTURES, KEYNOTE PRESENTATIONS, or PANEL SESSIONS

1. **Grinstein-Weiss, M.** (2012, March). *Testing long-term impacts of Individual Development Accounts and asset building on social and economic well-being*. Invited presentation at the Economic Studies Event at Brookings Institution, Washington, DC.

2. **Grinstein-Weiss, M.** (2011, April 26). *Do Individual Development Accounts Promote Homeownership?* Solo focused event at Brookings Institution Retirement Security Project Event, Washington, DC. Transcript available at http://www.brookings.edu/events/2011/0426_individual_development_accounts.aspx
3. **Grinstein-Weiss, M.** (2011, October). *The challenge and benefits of low- and moderate-income homeownership: new evidence and future directions.* Keynote address at the National Savings Forum jointly sponsored by America Saves and the Consumer Federation of America, Washington, DC.
4. **Grinstein-Weiss, M.** (2011, October). *Asset building for children: Strategies for developing a successful Children's Savings Account or IDA program for youth.* Session moderator at "Pathways to Prosperity" 2011 Regional Conference, Durham, NC.
5. **Grinstein-Weiss, M.** (2011, October). *Long-term impacts of Individual Development Accounts on education: Evidence from a longitudinal randomized experiment.* Invited presentation at Syracuse University's Public Finance Seminar, Syracuse, NY.
6. **Grinstein-Weiss, M.** (2011, June). *Long-term impacts of Individual Development Accounts on education: Evidence from a longitudinal randomized experiment.* Invited presentation at the Federal Reserve Bank of Cleveland 2011 Policy Summit, Cleveland, OH.
7. Key, C., **Grinstein-Weiss, M.**, Guo, S., Yeo, Y., & Holub, K. (2011, June). *Low-income homeownership and wealth growth: Evidence from a propensity score analysis.* Invited presentation at the Federal Reserve Bank of Cleveland 2011 Policy Summit, Cleveland, OH.
8. **Grinstein-Weiss, M.** (2011, April). *Do Individual Development Accounts promote homeownership.* Invited presentation at a Brookings Economic Studies Event, Washington, DC.
9. **Grinstein-Weiss, M.** Sherraden, M., Gale, W., Rohe, W., Schreiner, M., & Key, C. (2011, January). *Ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment.* Invited presentation at Brookings Institution Seminar, Washington, DC.
10. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W., Schreiner, M., & Key, C. (2010, December). *Ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment.* Invited presentation at Savings Strategies & Innovations for Low-Income Households Conference, Federal Reserve Bank of Cleveland and the UNC Assets Building Research Group, Columbus, OH.
11. **Grinstein-Weiss, M.**, (2010, December). Moderator of panel session at the *Savings Strategies & Innovations for Low-Income Households*, Federal Reserve Bank of Cleveland and the UNC Assets Building Research Group, Columbus, OH.

12. Key, C., Ratcliffe, J., & **Grinstein-Weiss, M.** (2010, December). *Research findings from the first two years*. Invited presentation at “A Tax-Time Bonus as a First Step to Saving: Social Innovation and Lessons from a Municipally-Based Savings Program,” conference sponsored by the New America Foundation, Washington, DC.
13. Bendict, S., Campbell, M. K., **Grinstein-Weiss, M.**, Taylor, A., & Key, C. (2010, September). *Addressing economic and social determinants of health among low-income, ethnically diverse women in rural North Carolina*. Invited presentation at the 2010 Assets Learning Conference, CFED, Washington, DC.
14. **Grinstein-Weiss, M.**, Manturuk, K., & Key, C. (2010, September). *The social impacts of homeownership: Evidence from the Community Advantage Program*. Invited presentation at the 2010 Assets Learning Conference, CFED, Washington, DC.
15. **Grinstein-Weiss, M.**, & Holub, Krista (2010, July). *Asset building in Israel: IDA and CDA initiatives*. Invited presentation at the Assets for Independence 2010 Conference, Washington, DC.
16. **Grinstein-Weiss, M.** (2010, July). *Evaluation design for the Assets for Independence Program: Data review*. Invited presentation at the Assets for Independence 2010 Research Forum, Washington, DC.
17. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., & Rohe, W. (2010, June). *Testing long-term impacts of Individual Development Accounts on homeownership*. Invited presentation at the Administration for Children and Families Welfare Research and Evaluation Conference, Washington, DC.
18. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., & Rohe, W. (2010, June). *Testing long-term impacts of Individual Development Accounts on homeownership*. Invited presentation at the Federal Reserve Bank of Cleveland 2010 Policy Summit, Cleveland, OH.
19. **Grinstein-Weiss, M.**, Charles, P., Guo, S., Manuturk, K., & Key, C. (2010, April). *The transition into low-income homeownership: Does marital status matter?* Invited presentation at the Grantees Conference on Families and Financial Instability, National Center for Family and Marriage Research, Bowling Green, OH.
20. **Grinstein-Weiss, M.**, Sherraden, M., Gale, W., Rohe, W., (2009, April). *Testing long-term impacts of Individual Development Accounts on homeownership*. Paper presented at the University of Michigan, National Poverty Center, Ann Arbor, MI.
21. **Grinstein-Weiss, M.** (2009, June). *Teach your children well: Credit outcomes and prior parental teaching of money management*. Invited presentation at the Ford Foundation/Self-Help Annual Summit, Durham, NC.

22. **Grinstein-Weiss, M.** (2009, March). *Evaluation design for the Assets for Independence Program: Data review*. Invited presentation at Urban Institute for the U.S. Department of Health and Human Services, Washington, DC.
23. **Grinstein-Weiss, M.** (2008, December). *Responsible homeownership: Protecting homeowners today, guiding policymakers tomorrow*. Invited presentation for C-SPAN to the New America Foundation on the social impact of asset-building policy.(Broadcast live and repeated several times throughout the month).
24. **Grinstein-Weiss, M.** (2008, September). *Fostering low-income homeownership: A longitudinal randomized experiment on Individual Development Accounts*. Invited presentation at the 2008 Assets Learning Conference, Washington, DC.
25. **Grinstein-Weiss, M. & Owens, M.** (2008, September). *Pathways to prosperity: Effective delivery of savings programs through targeted initiatives*. Roundtable table discussant at the 2008 Assets Learning Conference, Washington, DC.
26. **Grinstein-Weiss, M.** (2008, May). *Fostering low-income homeownership: A longitudinal randomized experiment on Individual Development Accounts*. Invited presentation at the 11th Annual Welfare Research and Evaluation Conference, Washington, DC.
27. **Grinstein-Weiss, M.** (2008, April). *IDAs and asset building in United States: Innovations in poverty alleviation*. Invited presentation at Economic Empowerment for Women, Haifa, Israel.
28. **Grinstein-Weiss, M., Despard, M., & Birdsong, S. S.** (2008, April). *Subprime mess: Is there a better way?* Paper presented at the University of North Carolina at Chapel Hill, School of Social Work, Chapel Hill, NC.
29. **Grinstein-Weiss, M.** (2008, February). *The impact of low- and moderate-wealth homeownership on parental attitudes and behavior: Evidence from The Community Advantage Panel*. Paper presented at the Ford Foundation/Self-Help Annual Summit, Durham, NC.
30. **Grinstein-Weiss, M.** (2007, March). *IDAs and asset building in United States: Innovations in poverty alleviation*. Invited presentation by the Israeli Ministry of Social Affairs at the conference, "New Programs to Alleviate Poverty - The Role of the Ministry of Social Affairs." The conference was attended by Israeli government officials, researchers, policy experts and practitioners.
31. **Grinstein-Weiss, M.** (2007, December). *IDAs in the United States: Evidence from the American Dream Demonstration*. Invited presentation at the North Carolina Summit on Youth and Families, Chapel Hill, NC.

32. **Grinstein-Weiss, M.** (2007, November). *IDAs in the United States: Evidence from the American Dream Demonstration*. Invited presentation at the North Carolina Financial Education and Asset Building Conference: Pathways to Wealth, Chapel Hill, NC.
33. **Grinstein-Weiss, M.** (2006, November). *Seven wisdoms I learnt about negotiation*. Invited presentation to the School of Government, University of North Carolina at Chapel Hill, Chapel Hill, NC.
34. **Grinstein-Weiss, M.** (2006, March). *Race, poverty, and inequality: How can we create opportunities?* Session moderator for “Challenging the Two Americas – New Policies to Fight Poverty,” University of North Carolina at Chapel Hill, Center on Poverty, Work & Opportunity.
35. **Grinstein-Weiss, M.** (2005, September). *IDAs for housing policy: Saving outcomes and racial differences*. Invited presentation at the School of Social Work Board of Advisors Meeting, University of North Carolina at Chapel Hill, Chapel Hill, NC.
36. **Grinstein-Weiss, M.** (2004, September). *Quantitative and qualitative findings from the American Dream Demonstration (ADD)*. Session moderator at “Sharing Our Visions, Forging Our Paths,” IDA Learning Conference, New Orleans, LA.
37. **Grinstein-Weiss, M.** (2004, February). *Individual Development Account as a tool for housing policy for low income*. Invited presentation at the Department of Urban and Housing Development, Washington DC.
38. **Grinstein-Weiss, M.** (2002, April). *Evaluation of IDAs: Why it is important and how it is done*. Session moderator for “International Perspective on Asset Building,” IDA Learning Conference, Windsor, Ontario, Canada.
39. **Grinstein-Weiss, M.** (2001, October). *The function of unemployment in Israel*. Invited presentation in the Social and Economic Development Policy Course, University of Missouri, St. Louis, MO.

SEMINAR PRESENTATIONS; WILLIAM GALE, PRESENTING ON BEHALF OF RESEARCH TEAM

1. **Grinstein-Weiss, M., Sherraden, M. W., Gale, W. G., Rohe, W., Schreiner, M., & Key, C.** (2011, November). *The ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment*. Presentation at the National Tax Association Annual Conference on Taxation, New Orleans, LA.
2. **Grinstein-Weiss, M., Sherraden, M. W., Gale, W. G., Rohe, W., Schreiner, M., & Key, C.** (2011, October). *The ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment*. Syracuse University’s Public Finance Seminar, Syracuse, NY.

3. **Grinstein-Weiss, M.**, Sherraden, M. W., Gale, W. G., Rohe, W., Schreiner, M., & Key, C. (2011, March). *The ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment*. University of Wisconsin, Department of Economics Workshop, Madison, WI.
4. **Grinstein-Weiss, M.**, Sherraden, M. W., Gale, W. G., Rohe, W., Schreiner, M., & Key, C. (2011, January). *The ten-year impacts of Individual Development Accounts on homeownership: Evidence from a randomized experiment*. Brookings Institution Seminar, Washington, DC.

MEDIA INTERVIEWS AND PRESENTATIONS

1. CFED Webinar Series. (2011, November). *New Research Highlights, Legislative Opportunities and Innovative IDA Practice* [Webinar]. Sponsored and broadcast by CFED. Available at http://cfed.org/knowledge_center/events/individual_development_accounts_update_webinar/
2. Stasio, F., & Nimocks, A. (Hosts). (2011, August 18). *The State of Things* [Radio broadcast]. "What's So Great About Being Middle Class?" [Interview with **M. Grinstein-Weiss**, Director of the Assets-Building Research Group and others]. Chapel Hill, NC: National Public Radio and North Carolina Public Radio. [Interview with Available at http://wunc.org/tsot/archive/Middle_Class_Under_Siege.mp3/view North Carolina Public Radio.
3. C-SPAN Congressional Chronicle. (2008, December 17). *Responsible Homeownership*. Available at <http://www.c-spanvideo.org/program/ResponsibleH>

MEDIA REPORTS ON RESEARCH ACTIVITIES

1. New, C. (2011, May 7). 'Money Doesn't Grow On Trees,' and Other Financial Lessons From Mom. *Daily Finance*. Available at <http://www.dailyfinance.com/2011/05/07/financial-lessons-from-mom-mothers-day>
2. Cramer, R. (2011, June 6). Homeownership and Individual Development Accounts. *CFED News Clips*. Available at http://blogs.cfed.org/cfed_news_clips/2011/06/homeownership-and-individual-d-1.html
3. Cramer, R. (2011, June 7). Homeownership and Individual Development Accounts. Article by Reid Cramer. *The Huffington Post*. Available at http://www.huffingtonpost.com/reid-cramer/homeownership-and-individ_b_872696.html
4. Taylor, A. (2011, March 23). The Refund to Savings Initiative: Can Tax Time Be the Catalyst That Saves Our National Savings Rate? *The Inclusive Economy Blog*. Available at http://cfed.org/blog/inclusiveeconomy/the_refund_to_savings_initiative

5. Brookings Institution. (2011, March 4). *Ten-Year Impacts of Individual Development Accounts on Homeownership: Evidence from a Randomized Experiment* [Blog]. Available at http://www.brookings.edu/papers/2011/0304_homeownership_gale.aspx
6. New America Foundation: (2011, March). *Homeownership and Individual Development Accounts*. [The Ladder Blog]. Available at http://assets.newamerica.net/blogposts/2011/homeownership_and_individual_development_accounts-46282
7. USA America Network. (2008, December 10). *Social Work Faculty Search for Solutions to Help People Cope with Troubled Economy*. Available at http://www.usamericanet.com/index.php?option=com_content&view=category&layout=blog&id=110&Itemid=388

SELECTED CONSULTATIONS

1. Federal Reserve Bank of Cleveland. (2011). Provided consultation on program development for “Asset Building for Ex-Offenders.”
2. Ministry of Social Affairs (Israel). (2010). Provided program and policy consultation to the Minister of Social Affairs Isaac Herzog and his senior staff on asset building strategies for “Child Development Account Policy in Israel.”

EDITORIAL SERVICE

REVIEWER

Book proposal for *Columbia University Press*

GRANT REVIEWER

Doctoral Dissertation Research Grant, U.S. Department of Housing and Urban Development

EDITORIAL BOARD

Journal of Consumer Affairs

Journal of the Society for Social Work and Research

Journal of Children and Poverty

CONSULTING EDITOR

Social Work Research

CONFERENCE REVIEWER

SSWR Conferences 2007 – 2011 (Review abstracts for conference presentations)

MANUSCRIPT REVIEWER

Child & Family Social Work
Children and Youth Services Review
Contemporary Economic Policy
Demography
Housing Policy Debate
Housing Studies
Intellectual and Developmental Disabilities
Journal of Adolescence
Journal of Adolescent Health
Journal of Consumer Affairs
Journal of Family and Economic Issues
Journal of Marriage and the Family
Journal of Social Service Research
Journal of the Society for Social Work and Research
Rural Sociology
Social Service Review
Social Work Research

TEACHING RECORD

SCHOOL OF SOCIAL WORK, UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL

Foundations for Evidence-Based Practice; Master's course, 2010
Evaluation of Social Intervention; Master's course, 2005-2008

Supervisor, Doctoral Student Research Practicum/Assistantship

Srulovici Einav , 2011-2012
Jenna Tucker, 2010 - 2012
Yeong Hun Yeo, 2006-2010
Pajarita Charles, 2006-2009
Johanna Greeson, 2007- 2008
Clinton Key, 2009
Melissa Chappell, 2009
Jong-Gyu Paik, 2008-2009
Micaela Mercado, 2008
Jungsook Lee, 2006

Supervisor, Doctoral Student Teaching Practicum/Assistantship

Ijeoma Nwabuzor, 2010
Johanna Greeson, 2008
Tom Crea, 2007
Pajarita Charles, 2006
Elizabeth Caplick, 2005

Dissertation Committees

Johanna Greeson
Jong-Gyu Paik

Postdoctoral Training

Pajarita Charles, 2009-2010 (25% of time)

Supervisor, Master's Student Research Assistantship

Arta Osmanaj, 2011-2012
Laurie Graham, 2010-2011
Krista Holub, 2010-2011
Liza Gellerstedt, 2009-2010
Elizabeth Books, 2007-2010
Adriane Casalotti, 2007-2009
Katy Dickinson, 2007-2008
Susanna Birdsong, 2007-2008
Matt Toth, 2007
Kate Irish, 2006-2007
Maya Lindley, 2006
Melissa Magee, 2006
Shannon Sellers-Harty, 2006

Field Internship Instructor, MSW Students

Jenna Tucker, 2010
Katy Dickinson, 2007

Supervisor, Master's Student Independent Study

Susanna Birdsong, 2007

GEORGE WARREN BROWN SCHOOL OF SOCIAL WORK, WASHINGTON UNIVERSITY AT ST. LOUIS

Statistical Analysis for Advanced Research I; Ph.D. course, Summer 2001, Summer 2002

Supervisor, Doctoral Student Teaching Practicum/Assistantship

Stacey Freedenthal, 2002
Chang-Keun Han, 2001

Supervisor, Master's Student Research Practicum/Assistantship

Kristen Wagner, 2002-2004
Willie Elliot, 2004

PROFESSIONAL SERVICE

SELECTED SERVICE SCHOOL OF SOCIAL WORK

Member, Community, Management and Policy Practice Concentration Committee 2010-2011
Member, Curriculum Committee 2010-2011
Member, Preyer Professorship Search Committee 2009-2010
Member, Recruitment and Admissions Committee 2009-2010
Member, Research Sequence Committee 2009-2010
Member, Committee on Students 2009-2010
Member, Search Committee 2008-2009
Member, Alumni Survey Committee, 2007-2008
Co-Chair, Reaccreditation Evaluation Committee 2007-2008
Member, Search Committee 2007-2008
Member, Research Curriculum Development Group 2007-2008
Member, Committee on Students 2006-2008
Member, Doctoral Committee 2006-2008
Member, IRB Committee 2006-2008
Member, Admissions Committee 2006-2007
Member, Daniels Search Committee 2006-2007

SELECTED UNIVERSITY SERVICE

Member, Advisory Board for the University of North Carolina, Center on Poverty, Work and Opportunity 2006-2011

Moderator and Co-organizer, Center on Poverty, Work and Opportunity March 2007 Conference, Panel on Race and Poverty

Member, Focus group series planning committee for the Center on Poverty, Work and Opportunity 2006-2007

Presenter, "Seven wisdoms I learnt about negotiation." School of Government, University of North Carolina at Chapel Hill, 2006

Project Assistant, "Market Issues and Direction for Social Work Career Development: Learning From the Past, Charting the Future." George Warren Brown School of Social Work, Washington University in St. Louis, 2003

Member, Ph.D Curriculum Committee, George Warren Brown School of Social Work, Washington University in St. Louis, 2002-2003

Ph.D. student representative, Career Services Committee, George Warren Brown School of Social Work, Washington University in St. Louis, 2001-2002

Ph.D. student representative to the administrative committee, George Warren Brown School of Social Work, Washington University in St. Louis, 2000-2002

MSW student representative to the administrative committee, School of Social Work, University of Haifa, 1998

STATE AND COMMUNITY SERVICE

Member, NC Asset Building and Financial Education Conference Planning Committee 2011

Member, NC Asset Building and Financial Education Program Planning Committee 2011

Member, NC Asset Building and Financial Education Conference Planning Committee 2009

Member, NC Asset Building and Financial Education Program Planning Committee 2009

Member, NC Children Savings Account Task Force 2007-present

Member, NC Asset Building Policy Task Force 2006-present

Member, NC Asset Building Policy Task Force Steering Committee 2006- present

Member, NC toolkit for the Assets for Persons with Disabilities Advisory Board 2006-2007

Member, The Federal Reserve Bank of Richmond Loan performances research team 2007-2008

Member, MacArthur Foundation Working Group

Member, Society for Cost Benefit Analysis

Consultant, *AutoSave* project at New America Foundation

Consultant, *SaveNYC* project with the Office of Financial Empowerment, Department of Consumer Affairs, New York, NY

Co-organizer, *Junior Faculty Interest Group* at the Society for Social Work and Research annual conference 2007

Organizer, *Asset-building and Social Work Research Interest Group* at the Society for Social Work and Research annual conference 2009, 2010

PROFESSIONAL AFFILIATIONS

National Association of Social Workers

Society for Social Work and Research

Influencing State Policy

Association for Public Policy Analysis and Management