

CURRICULUM VITAE

SUSAN COPPOLA, MS, OTR/L, BCG

**University of North Carolina at Chapel Hill
Department of Allied Health Sciences
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EDUCATION

Master of Science in Occupational Therapy - 1985
University of North Carolina at Chapel Hill
Thesis: Current practice of occupational therapists in augmentative communication

Bachelor of Science in Education, Cum Laude -1979
Syracuse University, Syracuse, New York
Special and Elementary Education Programs

EMPLOYMENT HISTORY

Clinical Associate Professor (July 2002 – present)
Clinical Assistant Professor (July 1996-2002)
Academic Fieldwork Coordinator (July 1996-present)
University of North Carolina at Chapel Hill, School of Medicine, Department of Allied Health Sciences, Division of Occupational Science, Chapel Hill, NC

Core Interdisciplinary Team Member (January 1997- present)
UNC-CH Program on Aging, Interdisciplinary Geriatric Clinic & Team consultation in rural NC

Consultant
Health Services Group of America (March 2000) Consultation to Pulmonary Rehabilitation Program in Lexington, KY.

Director of Occupational Therapy (January 1990 - July 1996)
Director for clinical teams: Inpatient Rehabilitation Center, Acute care, Hand Rehabilitation, Outpatients, and Psychiatry. Supervised Personnel in Occupational Therapy, Physical Therapy, and Recreation Therapy. Practice Areas: Geriatrics, Acute Care, Outpatients, Pulmonary Rehabilitation & The Forest at Duke Continuing Care Retirement Community.
Senior Rehabilitation Occupational Therapist (January 1988 - January 1990)
Clinical Education Coordinator (January 1988 - January 1991)
Staff Therapist in Rehabilitation (September 1986 - January 1988)
Staff Therapist in Rheumatology (July 1985 - September 1986)
Duke University Medical Center, Durham, NC

Home Health Contract Therapist (1989 – 1990)
Home Health Agency of Chapel Hill, Chapel Hill, NC

Special Education Teacher (1980-1983)
Centers for the Handicapped, CHILD Center, Silver Spring, MD

Mainstream Preschool Classroom Teacher (1979 - 1980)
National Children's Center, Washington, DC

AWARDS & HONORS

2004 Service Award
American Occupational Therapy Association

2004 Honorable Mention for Guterman Award
“Dispelling Myths about Activity and Occupation in Long Term Care”.
Poster Presentation with Co- Presenter: Holly Jean Coward, MD
American Medical Directors Association – Phoenix AZ

2003 University of North Carolina at Chapel Hill
Distinguished Alumni Award– Department of Allied Health Sciences

2002 Suzanne C. Scullin Award for outstanding contributions to the profession of
occupational therapy and the North Carolina Occupational Therapy Association

2000 Best Practices Award :UNC-CH Program on Aging Team
Southern Gerontological Society

1997 Service Award - North Carolina Occupational Therapy Association

1996 Service Award - North Carolina Occupational Therapy Association

1995 Outstanding Practice in Administration
North Carolina Occupational Therapy Association

1990 Outstanding Practice in Clinical Education
North Carolina Occupational Therapy Association

LICENSURE AND CERTIFICATIONS

American Occupational Therapy Association (AOTA)
Board Certification in Geriatrics (2000- present)

National Board for Certification of Occupational Therapists
Registered Occupational Therapist (July 1985 -Present)

North Carolina Board of Occupational Therapy
Licenced Occupational Therapist (July 1985 - Present)

American Occupational Therapy Association Certificate Courses:
Neuroscience and Occupation: Links to Practice (June 1998)
ROTE: Role of Occupational Therapy with the Elderly (July 1997)

Neuro-Developmental Treatment Association
NDT Certification: Adult Hemiplegia (May 1989)

Organizational Dynamics, Inc.
Quality Action Team Facilitator Certification (September 1992)

BIBLIOGRAPHY

CONTRIBUTIONS TO TEXTBOOKS

Harrington J & **Coppola S**. (2003). Vision Problems. In PS Houts (Ed), Elder Care at Home
New York: American Geriatrics Society Foundation For Health in Aging.

Coppola S & Wood W. (2000). Occupational therapy to promote function and health related
quality of life. In J. E. Hodgkin, G.L. Conners & B.R.Celli (Eds.), Pulmonary rehabilitation:
Guidelines for success. Third Edition Philadelphia:Lippincott, 213-245. (32 pages)

Coppola S, Rosemond C, Hanson L, Soltys F, Flash A (1999) Risk and Early Intervention. In
Busby Whitehead J, Hunter R, Kincade J, Ashford-Works C, Britnell M, Causey S(eds). Making
a difference in the lives of rural elders: Interdisciplinary approaches to health and wellbeing.
Chapel Hill, NC: UNC Printing Services, 53-73. (20 pages)

Hunter R, Rosemond C, **Coppola S**, Hanson L, Soltys F, Flash A, Horrell S, Owens E. (1999)
Frailty and Transition. In Busby Whitehead J, HunterR, Kincade J, Ashford-Works C, Britnell M,
Causey S(eds). Making a difference in the lives of rural elders: Interdisciplinary approaches to
health and wellbeing. Chapel Hill, NC: UNC Printing Services, 75-94. (19 pages)

Coppola S. (1991). Description of occupational therapy services applied to aided augmentative
communication (table). In W. C. Mann and J. P. Lane, Assistive Technology for Persons with

Disabilities. First Edition.(pp.134-136) Rockville, MD: American Occupational Therapy Association.

REFEREED JOURNAL ARTICLES

Coppola S. (In press) A journey to see the whole of things. American Journal of Occupational Therapy (AJOT).

Coppola S ,Rosemond C, Greger-Holt N, Soltys F, Hanson L, Snider M, Busby-Whitehead J. (2002). Arena assessment: Evolution of teamwork for frail older adults. Topics in Geriatric Rehab.17(3),13-28.

Wood W, Nielson C, Humphry R, **Coppola S**, Baranek G, Rourk J. (2000). A Curricular Renaissance: Graduate Education Centered on Occupation. AJOT. 54(6), 586-597.

Coppola S (1998). New models in dementia care: Clinical Interpretation of “ Occupation and Well-being in Dementia: The Experience of Day Care Staff, AJOT, 52(6), 435-438. (Invited)

Coppola S (1990). Voice Operated electrical stimulation for quadriplegic hand function. In Technology Review '90: Perspectives on Occupational Therapy Practice. The AOTA: Rockville, MD (27-29). (Invited)

NON-REFEREED ARTICLES

Coppola S. (2003). An introduction to practice with older adults using the Occupational Therapy Practice Framework: Domain and Process. Gerontology Special Interest Section Newsletter, 26 (1), 1-4.

Coppola S. (2003). The Occupational Therapy Practice Framework: Domain and Process - A valuable guide in Geriatric Practice. North Carolina Occupational Therapy Association Newsletter. Jan-Mar 2003, p 1.

Coppola S. (2003). Update on student involvement with Medicare patients. North Carolina Occupational Therapy Association Newsletter. June 2003, p3.

Kirkman S, **Coppola S** & Nielson C. (1992). The Transition from clinician to administrator. AOTA Administration and Management Special Interest Section Newsletter, 8 (4), 2-3.

REFEREED PRESENTATIONS

Womack J, Darwin A, Michel A, **Coppola S.** (2005, May). Driving Wellness for Older Adults: It's not just about the car. American Occupational Therapy Association (AOTA) Annual conference workshop. Long Beach, CA.

Coppola S, Coward HJ. (2004, March). Dispelling myths about activity and occupation in long term care. Poster session for American Medical Directors Association (AMDA) Annual Conference. Phoenix, AZ. Poster received honorable mention for Guterman award.

Coppola S, Hendren L, Gillikin P, Lunceford J, Papovich A. (2003, October). Occupation and identity in disability experiences. North Carolina Occupational Therapy (NCOTA) Annual Conference short course. Research Triangle Park, NC

Bell C, **Coppola S**, Bright T, Oakes T. (2003, October). Introduction to the new AOTA Fieldwork Performance Evaluations. NCOTA Annual Conference Workshop, Research Triangle Park, NC.

Coppola S. (2003, September). Creating occupationally enriched environments for older adults. North Carolina Annual Conference on Aging (NCCOA) short course. Charlotte, NC.

Womack J, Yeung Y, **Coppola S**, Darwin A. (2003, June). Reaching beyond reachers: The importance of contextual factors in recommending assistive technology for older adults. AOTA Annual Conference Workshop. Washington, DC.

Coppola S, Allen S, Jasper E (2003, June). Occupation in older adulthood: Benefits and meanings as tools for practice. AOTA Annual Conference Short Course. Washington, DC.

Coppola S (2003, March). Creating occupationally enriched places to grow old. American Society on Aging (ASA) Annual Conference Short Course. Chicago, IL.

Coppola S, Zivica J, Michel E, Darwin A, Stafford S, Wolcott N, Patterson, M. (2002, September). Understanding dimensions of "context" in the Occupational Therapy Practice Framework. NCOTA Annual Conference Workshop, Greensboro, NC

Bell C, Nielson C, **Coppola S**. (2002, September). Gathering an occupational profile. NCOTA Annual Conference Workshop, Greensboro, NC

Coppola S, Crume Y, Frost L, Fleischer A, Talley V, Urso C, Yeung Y. (2002, September). Promoting healthy aging through OT and Assistive Technology Services. NCOTA Annual Conference Workshop, Greensboro, NC

Coppola S, Ghassemian L, Sinel P (2002, May). Graduate coursework integrating biomedical and phenomenological aspects of illness and disability. AOTA Annual Conference Short Course, Miami, FL.

Coppola S & Womack J. (2001, November). Gadgets or goofs? Assistive technology for older adults. The 11th Annual Assistive Technology Expo Presentation, "2001: High Tech, Low Tech, Future Tech". Raleigh, NC

Coppola S, Clark H, Speas E, Sinkovitz A, Ashurst L, Holland L, Allen S, Ghassemian L, Sinel P, Daughtridge R. (2001, September). The use of disability narratives to guide research and best practice in occupational therapy. NCOTA Annual Conference Workshop, Research Triangle Park, NC.

Coppola S, Fleisher A, Tally V, Snider M (2001, May). Non-traditional occupational therapy practice with older adults. NCOTA Spring Conference Workshop. Winston-Salem, NC.

Coppola S, Carbine K, Currey C, Harris S, Barnett C, Sparkman M, Waanders E. (2000, October). Mental Health Student Forum: Understanding experiences of mental illness as a key to effective practice. NCOTA Annual Conference Workshop, Greensboro, NC.

Wood W, **Coppola S**, Nielson C, Rourk J, Womack J. (2000, April). Connecting occupation science to OT: Education designed to promote health and well-being in the 21st century. NCOTA Annual Conference Workshop, Greensboro, NC

Sotlys F & **Coppola S**. (1999, April). Non-traditional interdisciplinary education with rural and underserved older adults. AOTA Annual Conference Workshop, Indianapolis, IN.

Nielson C, **Coppola S** & Wood W. (1999, April). Curriculum vision and revision. AOTA Annual Conference Workshop, Indianapolis, IN.

Coppola S. (1998, September). Infusing meaningful occupations into practice with older adults. NCOTA Annual Conference Short Course, New Bern, NC

Coppola S. (1998, April). Use of curriculum objectives to guide fieldwork site visits. AOTA Annual Conference Poster, Baltimore, MD

Coppola S. (1997, September). Clinical education in a changing environment. Workshop at NCOTA Annual Conference Workshop, Charlotte, NC.

Coppola S. (1996, September). OT in primary health care. NCOTA Annual Conference Paper, Raleigh, NC.

Coppola S. (1995, September). Reimbursement problem solving. NCOTA Annual Conference Workshop, Winston-Salem, NC.

Coppola S. (1994, September). Reimbursement update. NCOTA Annual Conference Workshop, Charlotte, NC.

Coppola S. (1993, September). Expanding payment for occupational therapy services. NCOTA Annual Conference Workshop. Asheville, NC.

Coppola S. (1991, September). Reimbursement for occupational therapy services. NCOTA Annual Conference Workshop, Durham, NC.

Coppola S. (1990, September). Personal style tools for student supervision. NCOTA Annual Conference Workshop, Greenville, NC.

Coppola S. (1990, April). Options for quadriplegic hand function: The VOQUEST Project. (Voice Operated QUadriplegic Electrical STimulation) Poster at the AOTA Annual Conference, New Orleans, LA.

Coppola S. (1988, November). A stroke group during rehabilitation. NCOTA Annual Conference Short Course, Asheville, NC.

Coppola S. (1988, November). Options for quadriplegic hand function: The VOQUEST Project. Poster at the NCOTA Annual Conference, Asheville, NC.

INVITED PRESENTATIONS- TO PROFESSIONALS

Coppola S, Berger S, Elliott S, Horowitz B, Glantz C, Knotts V, Moyer P. (2005), Board Certification in Gerontology. American Occupational Therapy Association (AOTA) Annual conference open forum. Long Beach, CA.

Frolek Clark F, Amini D, **Coppola S,** Handley-More D, MacRae A, Jost M, Neufeld P, Youngstrom MJ, Lieberman D. (May 2005). The Occupational Therapy Practice Framework: Experiences from the field. American Occupational Therapy Association (AOTA) Annual conference short course. Long Beach, CA.

Coppola S, Nielson C, Talley, V. (2004, November). Aligning Curriculum and Fieldwork Experiences. Workshop at International Occupational Therapy Seminar. Naestved, Denmark.

Coppola S (2004, September) Occupations for Frail Older Adults. Presentation to Geriatric Fellows, UNC Division of Geriatrics. Chapel Hill, NC.

Frolek Clark F, Amini D, Handley-More D, **Coppola S,** MacRae A, Lieberman D. (May 2004). The Occupational Therapy Practice Framework: Experiences from the field. American Occupational Therapy Association (AOTA) Annual conference short course. Minneapolis, MN.

Coppola S (2004, March) Occupation in older adults: Implications for health education. 2nd Annual North Carolina Health Educators Summit. New Bern, NC

Tideiksaar R, Rosemond C, **Coppola S** (2003, November) Practical approaches to falls prevention. Mountain AHEC Workshop, Asheville, NC.

Coppola S (2003, January) Infusing meaningful occupations into occupational therapy practice with older adults. AHEC workshop – Charlotte, NC.

Coppola S (2002, October). Certification and advance practice in geriatric occupational therapy. Presentation to the Triangle Chapter of American Association of University Women, Durham, NC

Coppola S. (2002, March) Falls in older adults. Interdisciplinary workshop. Greensboro AHEC, Greensboro, NC

Coppola S. (2001, October) Falls in older adults. Interdisciplinary workshop. Charlotte AHEC, Charlotte, NC

Coppola S. (2001, May) Infusing meaningful occupations into practice with older adults. AHEC workshop, Greensboro, NC

Phillips G, **Coppola S.** (2001, May) New restraint policies in North Carolina adult care homes: Alternatives to restraints. Presentation for Adult Care Home staff by Orange County DSS. Hillsborough, NC.

Rosemond C, **Coppola S.** (2000, October) Aging experience. Orange County Adult Care Homes Caregivers Educational Workshop. Sponsored by Carol Woods Retirement Community and Orange County Commissioners.

Coppola S. (2000, March) Helping older adults find meaning in occupation. Rehab Educators presentation. Akron, OH.

Coppola S. (2000, January). Reclaiming a meaningful existence after stroke. Challenges in Geriatric Practice Interdisciplinary Conference presentation. Chapel Hill, NC.

Coppola S. (1999, August). Feeding skills and techniques in long term care. Workshop-Autumn Care at Rich Square, NC. Area L AHEC.

Rosemond C, **Coppola S**, Soltys F. (1999, February). Enhancing physical, social and psychological functioning: A case study. Social Work Series on Aging, Chapel Hill, NC

Coppola S. (1998, June). Falls and mobility in older adults. Long-Term Caregiver Workshop, Rich Square, NC. Area L AHEC

Coppola S. (1997, September). Sensory changes with aging. Front-line Caregivers Training workshop, Area L AHEC, Jackson, NC.

Rice M, **Coppola S.** (1997, May). Traditional and contemporary approaches to motor control. Workshop for Occupational Therapists Mountain AHEC, Asheville, NC.

Coppola S. (1995, March). Allied health in transition: Perspectives on clinical practice. Hospital Restructuring Conference Session, Wake AHEC, Raleigh, NC.

Coppola S, Tripp F. (1994, October). Personal style tools in student supervision. Presentation at the Clinical Council Meeting at Durham Technical College, Durham, NC.

Coppola S. (1991, April). Personal style tools for student supervision. Occupational Therapy Education Council of Oklahoma Workshop, Oklahoma City, OK.

Coppola S. (1990, June). Understanding aging for effective intervention with the elderly. Fayetteville AHEC Workshop, Fayetteville, NC.

Coppola S. (1988, November) A stroke group during rehabilitation. NCOTA Piedmont Triad District Presentation, Greensboro, NC.

Coppola S. (1986, December). New trends in rheumatology for OT. Fayetteville AHEC Workshop, Fayetteville, NC

INVITED PRESENTATIONS TO CAREGIVERS & OLDER ADULTS IN THE COMMUNITY

Coppola S. (2005, Feb). Living a meaningful life with dementia. Presentation at Croasdale Retirement Village Workshop for Caregivers "What if it's dementia?" . Durham, NC.

Coppola S. (2004, Sept) Helping Family Members with Dementia Live a Meaningful life. Carolina Meadows Continuing Care Retirement Community Resident Caregivers Group Session. Chapel Hill, NC.

Coppola S (2004, May) Living a meaningful life with dementia. Presentation at Orange County Department on Aging Workshop for Caregivers "What if it's dementia?" . Hillsborough, NC.

Holt T, **Coppola,S** (2003, November) Falls prevention and management. Presentation to Carol Woods Continuing Care Retirement Community. Chapel Hill, NC.

Coppola S (2003, October) Caregiving: A part of daily living. Carolina Meadows Continuing Care Retirement Community Resident Caregivers Group Session. Chapel Hill, NC.

Coppola S (2002, December) Occupational therapy for Parkinson's condition. Parkinson's Disease Support Group, Chapel Hill, NC.

Coppola S (2002, September) Beyond behavior management: Opportunities for engagement. Session at Conference "Memory Day: Is it normal aging or dementia?" Chapel Hill, NC

Coppola S. (2001, September). Wellness and the spirit: Occupation as a powerful tool for purpose and well being. Presentation to Carolina Village Retirement Community, followed by presentation to the community at the First Congregational Church. Hendersonville, NC.

Coppola S. (2000, October) Occupational Therapy for people with Parkinson's Disease. Orange County Parkinson's Disease Support Group, Chapel Hill, NC

Coppola S. (2000, October) Assistive devices for older adults. Chapel Hill Senior Center Community Wellness Talk, Chapel Hill, NC.

Coppola S. (1986, December) Occupational therapy in rheumatology. Arthritis Foundation Chapter Meeting presentation, Durham, NC.

Coppola S. (1998, October) Gifts from friends: Honest talk about personal hygiene. Chapel Hill Senior Center Wellness Talk, Chapel Hill, NC.

PANELS

Wiser B, Dooley M, **Coppola S**, McKlellan S. (2002, August) Arthritis. Agency for Public Television, NC Department of Administration, Call in public television program. (repeated showing)

Coppola S. (1995, September). Insurance Panel. Workshop at the North Carolina Occupational Therapy Association Annual Conference, Winston-Salem, NC.

Coppola S. (1994, May). Health care reform-how can we survive? Facilitator & Panel for Interdisciplinary Conference, Wake AHEC, Raleigh, NC

TEACHING RECORD

COURSE DIRECTOR

AHSC 285; MEDI 285; SOWO 385 - Interdisciplinary Teamwork in Geriatrics - 3 Credits
Focus: acquisition of skills and competencies necessary for effective interdisciplinary geriatrics care and leadership in a variety of settings, including rural and/or underserved communities. The course includes case- and problem-based learning, observations and participation with practicing teams, and a community service-learning project.
Course Co-Director, with interdisciplinary faculty. (Fall 2001- 2004)

OCCT 251- Older Adult Occupations Adaptations and Technologies – 2-3 Credits (2001, 2003, 2004) Occupational therapy evaluation and intervention with older adults. .Using the OT Practice Framework:Domain & Process, this course focuses on meaningful occupations, client-centered practice, interdisciplinary teamwork, contexts, clinical reasoning, ethics, and investigative reasoning

OCCT 320 A&B: Clinical Fieldwork - 6 credits (1997-present) Curriculum themes are put to practice in the 12 week affiliations in clinical settings. Development of non-traditional clinical sites has expanded services to underserved individuals and developed job opportunities for students upon graduation. Internet discussion forum utilized for support & information for students on Fieldwork.

OCCT 222 – Biomedical and Phenomenological Aspects of Illness and Disability – 4 credits (Spring 1999 -2002)(co-instructor 2003 & 04) Integrates biomedical information with phenomenological narratives on disability. Mental and physical disorders throughout the lifespan are addressed, recognizing the importance of context and the personal experience of disability. The WHO International Classification of Function & Disability (WHO 2002) serves as the course framework.

MEDI 311; AHSC 311 - Basic Aspects of Aging - Program on Aging Course - 1-3 Credits

Known as the Program on Aging Lecture Series, this course is offered for variable credit to interdisciplinary graduate students. The lecture series covers an array of geriatric health topics, from medical conditions to legal issues. The student projects are individually tailored to interests & focus of students from various disciplines. (Fall 2001)

OCCT 207 – Practice Environments – 2 credits (Fall 1998 & 1999)

OCCT 280- Occupational Therapy with Older Adults – 1 credit, Spring 1997 & 1998

OCCT 232- Physical Rehabilitation II – 5 credits, Spring 1997, 1998

Fieldwork Seminars - Seminars held each semester with occupational therapy students to prepare for and reflect upon their clinical experiences. These seminars involve a teaching process in which students learn about themselves and the clinical environments. The central goal of these seminars is to help students use curriculum objectives to integrate academic experiences with clinical experiences.

LECTURES

OCCT 226 – Occupations and Environmental Transformations of Adults and Older Adults - Unit on Older Adulthood (Fall 1998 & 1999); Selected Lectures (2000-2004) Study of the form and meaning of occupations, functional changes in older adulthood, contextual influences on occupational performance.

UNC-CH Interdisciplinary Graduate Course Guest Lectures on: functional assessment, geriatrics, occupational therapy, prevention, independent living, interdisciplinary teamwork
Dental Hygiene – Spring 2004, 2005
Medicine – Spring 1999, 2000, 2001, 2002, 2003, 2004, 2005
Nurse Practitioner - Spring 1999
Physical Therapy – Spring 1997, 1998, 1999, 2000, 2001
Social Work - Fall 1998, 1999, 2000, 2001, 2002, 2003, 2004
Aging and Health Interdisciplinary Course- Fall 2003, 2004

GRAND ROUNDS & LECTURE SERIES AT UNC

UNC Geriatric Fellows Seminars

(2005,
(2004, September) Occupations of frail older adults
(2002, November) Means and meanings of eating
(2002, June) Function and quality of life for older adults with pulmonary disease
(2001, April) Visual impairments in older adults

Program on Aging Lecture Series, UNC-Chapel Hill

(2002, February) The relationship of occupation to health in older adulthood.
(2000, October) Managing falls in older adults: A balancing act.
(1999, December) A matter of pride: Self care strategies for older adults.
(1999, March) Time use and the meaning of occupation for older adults

(1997, November) Case presentation: telemedicine from rural SNF(co-presenter)
(1997, April) Geriatric case presentation. (co-presenter)

Clinical Pearls - Challenges in Geriatric Practice Annual Conference –UNC-Chapel Hill
(2002, January) Finding purpose in older adulthood: Who is responsible?
(2001, January) After the fall: How do you get the person up?
(1999, January) What does "normal" mean?
(1998, January) Use of playing cards as a functional assessment tool.

GRAND ROUNDS OUTSIDE UNC

(1996, August). Improving functional performance in the elderly through occupational therapy. Duke University Medical Center, Geriatric Grand Rounds, Durham, NC.

(1994, Sept). Functional performance in older adults: An occupational therapist perspective. Duke University Medical Center, Geriatric Grand Rounds, Durham,NC.

CONTINUING EDUCATION INSERVICE LECTURES

(2003,December) AOTA Fieldwork Performance Evaluations. Moses Cone Health System In-service. Greensboro, NC.

(2003, February) Preventing falls in older adults. Carolina Meadows Continuing Care Retirement Community. Chapel Hill, NC

(2002, July) Student supervision & new fieldwork evaluation forms. Duke University Medical Center, Durham, NC.

(2002, July) Update on Occupational therapy education and practice trends. Dorothea Dix Hospital, Raleigh NC

(2001, April) Strategies for self-care and mobility for older adults. Carolina House Assisted Living front line caregivers. Chapel Hill. NC.

(2000, March) Interdisciplinary Teamwork along the continuum of care in Pulmonary Rehabilitation. Cardinal Hill Rehabilitation, Lexington, Ky.

(1998, July). Clinical reasoning in occupational therapy. Presentation to Mercy Hospital Occupational Therapy Department, Charlotte, NC.

(1998, May). Occupations and activity: Meanings & engagement. Charles House Adult Day Care Staff, Carrboro, NC.

Interdisciplinary Education

Master's Degree Academic Committee; Kathryn Kubiak; Masters Program in Human Movement Science – 2004.

UNC-CH Summer Reading Program Facilitator

For incoming freshman and transfer students: 2001, 2002, 2003

STUDENT PRECEPTOR

Students in various health disciplines and social work participate in clinical education sessions sponsored by the Program on Aging. Interdisciplinary teamwork and clinical supervision occurs in the geriatric clinic at UNC Hospitals one day per week and in consultations in rural North Carolina (Area L AHEC) and McCain Prison (1996-1998). Occupational therapy students with special interest in aging attend the geriatric clinic and outreach sessions.

GRANTS

Allied Health Partnerships for Health and Education (7/1/04-6/30/07)

PI Rebecca Hunter; Bureau of Health Professions Grant - \$144,205

Coursework Director – Direct courses associated with project; Lead interdisciplinary seminars; recruit and mentor students

18% effort year 1; 15% years 2 and 3

Carolina Geriatric Education Center – (7/1/02- 6/30/07)

PI Rebecca Hunter; Bureau of Health Professions Grant - \$426,077.

Interdisciplinary Teamwork Coordinator, leads teamwork training programs, mentors students and other trainees, develops instructional materials, and teaches in the *Interdisciplinary Faculty Development Program*. 5% effort annually with an additional cost share of 3%.

Involving Students in Interdisciplinary Geriatric Teamwork (In-SIGHT), (7/01/01-06/30/04)

PI Rebecca H Hunter Bureau of Health Professions. , \$415,500,

Course Co-Director, Interdisciplinary Teamwork in Geriatrics. Represent the Division of Occupational Science on the In-SIGHT Steering Committee, recruit and mentor students and preceptors, develop instructional materials, and teach in the GPL Program. 15% effort annually, 5% of which is cost shared in years 1 and 2; 7% in year 3.

Interdisciplinary Rural Training Program – (7/1/01- 6/30/03)

PI Rebecca Hunter; Bureau of Health Professions Grant

OT Faculty Liaison recruits students and faculty for the program, serve on the Planning Committee and mentor students, rural practitioners, & preceptors. 1% budget; 1% cost share

Hubbard Grant - (2000-present) P.I. Busby- Whitehead. Hubbard Foundation.

Faculty advisor. mentor students from occupational science, nursing, pharmacy, medicine, and social work and facilitate home based assessments of older adults with complex needs.

Geriatric Training Alliance (GETA) - (1999- 2002)

PI: Jan Busby- Whitehead, MD Bureau of Health Professions Interdisciplinary Project; for interdisciplinary case based team educational sessions at UNC and in rural outreach. 10% salary support.

Generating Rural Action for Caregiver Education and Support (GRACES) Submitted August 2001 to Administration on Aging - Not Funded, P.I. Betty Lewis of Edgecombe County HomeCare and Hospice. 15% salary support for consultation services.

Fostering Interdisciplinary Approaches to Care of Rural Elderly (1997-1999)

PI: Jan Busby-Whitehead, MD John A. Hartford Foundation, Interdisciplinary Project; 10% salary support to develop and present interdisciplinary educational materials for students and practitioners.

Interdisciplinary Case Based Learning (1999-2000) and (2000-2001) \$25,000.

PI: Carol Tresolini, PhD ; UNC Health Affairs Interdisciplinary Education Committee (HAIG); No salary support to develop educational session plan, train facilitators and facilitate interdisciplinary student groups. This project became a yearly budget item and has continued to the present.(2002-present)

PROFESSIONAL SERVICE

PROFESSIONAL SOCIETIES

American Occupational Therapy Association; Member (1984-present)
Chair, Board Certification in Gerontology Panel (2004-)
Chair, Expert Panel for AOTASB to study Board Certification in Geriatrics (2003-2004)
Committee to Develop National Board Certification in Geriatrics (1999-2001)
North Carolina Expanding Payment Representative (1992-1995)

North Carolina Occupational Therapy Association (NCOTA) Member (1984 – present)
Co-Chair Geriatric Special Interest Section (2000-present)
Awards Committee, Chair (1996 - 1998)
Geriatric Special Interest Section Steering Committee (1996 - 1998)
Reimbursement Committee, Chair (1990-1995)
Physical Disabilities Special Interest Section, Chair (1989)

Durham Technical Community College Occupational Therapy Assistant Program(1992-1998)
OT Assistant Program Development and Advisory Board, Durham, NC

American Medical Directors Association - Member (2003-present)
American Society on Aging – Member (1998-2004)
Society for the Study of Occupation (2002-2003)
National Alliance for Mentally Ill – Member (1998- 2004)
Southern Gerontological Society - Member (1999-2002)
Gerontological Society of America – Member(2000-present)
Friends of Residents of Long Term Care -Member (2002-2004)

CONFERENCE PLANNING/ REVIEW COMMITTEES:

UNC Challenges in Geriatric Practice, Chapel Hill, Annual Conference (1999-2005)
UNC Department of Allied Health Sciences Clinical Preceptor Day (1999-2005)
What if it's Dementia? Workshop for Caregivers (Triangle J AAA) (April-May 2004)
Memory Day: Is it Normal Aging or Dementia? Chapel Hill (2002)
OTA Annual Conference Program Proposal Reviewer (1990-1991,1994-2001, 2004)
Clinical Strategies for Managing Dementia, Maryland (1992)

SCHOOL OF MEDICINE COMMITTEES

Department of Allied Health Sciences
Educational Assistance Committee (1998-present)
Allcott Fellowship Committee (1999)
Promotions and Tenure Policy Ad Hoc Committee (2001-2002)
Faculty Review Committee

Susan Adams, PhD, (1999) Rehab Counseling & Psychology
Darlene Sekerak, PhD, (2001-2002) Physical Therapy
UNC-CH Division of Occupational Science (1996-present)
Faculty Search Committee
Curriculum Committee
Admissions Committee
Program on Aging, UNC-CH
Education Committee, Chair (2000-2001)
Clinical Service Committee (2000-present)

UNIVERSITY WIDE COMMITTEES

Health Affairs Interdisciplinary Case Conference (HAICC) (2001- present). Committee emerged from the HAIG case conference grant funded by the Office of the Provost.

UNC Interdisciplinary Certificate in Aging Advisory Board (2000-present)

UNC Center for Public Service, Faculty & Staff Grants Committee (1998 & 1999)

PUBLIC SERVICE

Carolina Meadows Retirement Community (2001- present)

Board of Directors

Board Health Care Committee, Chair (2002-present)

Orange County Long Term Care (LTC) Roundtable Steering Committee (2002-2004)

Appointed by the county commissioners to address LTC problems

Orange County Master Aging Plan, Orange County, NC (1999-2000)

Co-Chair- Committee for Severely Disabled and Institutionalized Older Adults

Orange County Adult Care Homes Advisory Committee (1997 – 2003)

Triangle J Council of Governments & Orange County, NC

Orange County Senior Center Wellness Advisory Committee (1997- 2001)

Orange County Department of Aging, NC