



Student's Last Name: \_\_\_\_\_ First and Middle Names: \_\_\_\_\_

Student's UNC Personal ID:      -

## 2016 - 2017 STUDENT'S ASSETS FORM

- Please provide the asset information requested below. If you are married, please also include asset information for your spouse.
- If you are divorced or separated, report your assets only (including your share of jointly held assets and debts).
- List amounts below should as of the date you filed your Free Application for Federal Student Aid (FAFSA).
- If an item does not apply, write in "0." *Please do not leave any blanks.*
- Please return this form within two weeks of receiving it.

	What is it worth?	What is owed on it?
1. Cash, savings, and checking accounts	\$ _____	----- N/A -----
2. Home value (Market value rather than the tax value; renters please write "0".)	\$ _____	\$ _____
a. year purchased: _____		
b. purchase price: \$ _____		
3. Other real estate (Including buildings, land, rental property, second or summer homes.)	\$ _____	\$ _____
4. Investments (Include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, DCs, stocks, stock options, bonds, other securities, installment and land sale contracts, commodities. Independent students must also report all qualified educational benefits or education savings accounts owned by the student or the student's spouse. Dependent students should not include 529 Plans. <b>Do not include the value of life insurance, retirement plans (401k, 403b, pension funds, annuities, non-educational IRAs, Keogh plans, etc.)</b> )	\$ _____	\$ _____
5. Business (Include value of land, buildings, machinery, equipment, inventories, etc. <b>DO NOT</b> include the home, since that should be reported in item #2 above.)	\$ _____	\$ _____
6. Does your business have more than 100 full-time employees?	_____ Yes	_____ No
7. Farm (Include value of land, buildings, machinery, equipment, livestock, inventories, etc. <b>DO NOT</b> include the home, since that should be reported in item #2 above.)	\$ _____	\$ _____
8. Do you live on the farm?	_____ Yes	_____ No

Signature of Student: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Spouse: \_\_\_\_\_ Date: \_\_\_\_\_